RESULTS UPDATE

Q1 FY22

INOX LIVE the MOVIE | TEAM INDIA

OFFICIAL SPONSOR OF THE INDIAN OLYMPIC TEAM

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OFFICIAL SPONSOR OF THE INDIAN OLYMPIC TEAM

Q1 FY22

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SUMMARY

- Key Highlights
- Financial Highlights: Q1 FY22
- Current Status of States with INOX Multiplexes
- Shareholding Structure
- Property Openings
- Screen Outlook FY22
- Movie releases in Q1FY22
- Upcoming movies
- COVID-19 Initiatives And Planning
  - INOX Employee Vaccination Drive
  - Engagement With Landlords
  - Engagement With Distributors & Producers
  - Cash-flow Planning
- Annexure

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OFFICIAL SPONSOR OF THE INDIAN OLYMPIC TEAM

Q1 FY22

KEY HIGHLIGHTS

SUCCESFULLY RAISED ₹300 CR THROUGH QIP

By Marquee Investors like HDFC Mutual Fund, Aditya Birla Sunlife Mutual Fund, Nippon Life India Mutual Fund, ICICI Prudential Mutual Fund and Premji Invest

ONLY NATIONAL CHAIN TO BE NET DEBT FREE

STRONG *liquidity* POSITION

100% VACCINATED STAFF

COVID-19 IMPACTED PERFORMANCE

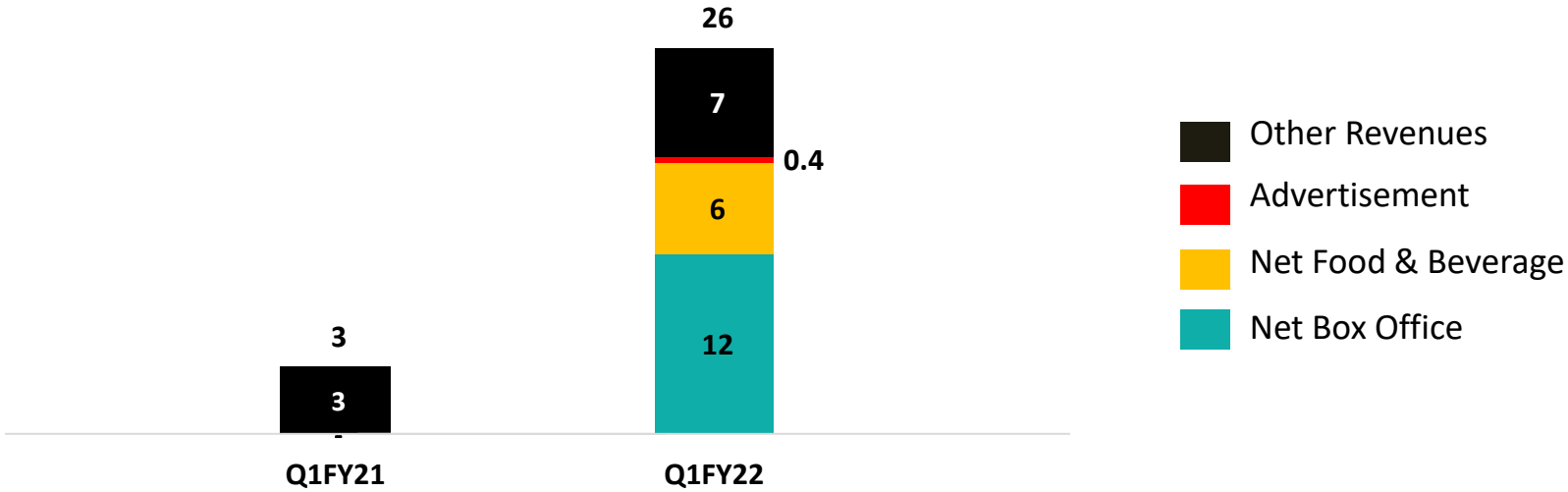
	REVENUE	EBIDTA*	PAT*
Q1 FY22[1]	₹26CR	₹-104CR	₹-101CR
Q1 FY21[2]	₹3CR	₹-35CR	₹-52CR

*Excludes Impact of IND as 116

1. Q1FY22: From mid April'21 onwards, cinemas started shutting down due to the second wave of COVID-19
2. Q1FY21: Cinemas were shut due to COVID-19 Lockdown

Quarterly YoY Comparison in ₹ Cr

- Q1FY21: Cinemas were shut due to COVID-19 Lockdown
- Q1FY22: From mid April'21 onwards, cinemas started shutting down due to the second wave of COVID-19



For visibility of bars, above chart bars are prepared independently on different scales.

COVID-19 Impacted Revenues in Q1 FY21/22

%Share	Q1FY21	Q1FY22
Net Box Office	0%	47%
Net Food & Beverage	0%	24%
Advertisement	0%	2%
Other Revenues	100%	27%
Total Revenues	100%	100%

Due to rounding-off, figures presented in the chart and table may not add up precisely to the totals provided.

COVID-19 IMPACTED PERFORMANCE

	FOOTFALLS	OCCUPANCY%	ATP	SPH
Q1 FY22*	8.25Lakh	12%	₹173	₹78
Q1 FY21	Cinemas were shut due to COVID-19 Lockdown			

Footfalls with Management properties: Q1FY22: 8.34 lakh

*Q1FY22: From mid April'21 onwards, cinemas started shutting down due to the second wave of COVID-19

IND AS 116 IMPACT ON PROFIT & LOSS

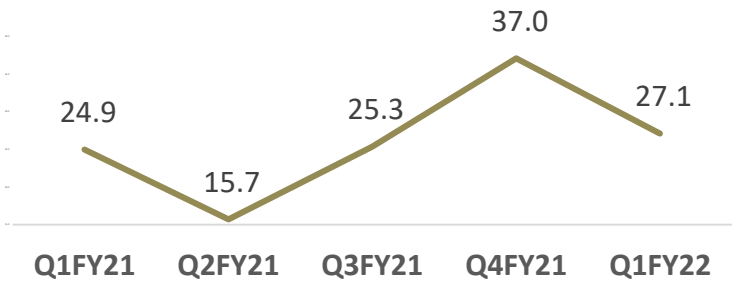
Consolidated Profit & Loss IN ₹ Cr	Q1FY22			Q4FY21	Q1FY21	FY21
	Reported	Ind AS 116 Impact	Without Ind AS 116	Without Ind AS 116	Without Ind AS 116	Without Ind AS 116
Total Revenue	**26**	**-**	**26**	**119**	**3**	**148**
Exhibition Cost	6	-	6	23	-	26
Food & Beverages Cost	1	-	1	7	-	8
Employee Benefits Expense	25	-	25	26	24	87
Property Rent & CAM	19	55	74	67	-	123
Rent concessions **(Note 1)**	-23	23	-	-	-	-
Power & Fuel, R&M	10	-	10	24	4	46
Other Expenses	13	0.1	13	32	10	63
Total Expenses	**51**	**78**	**129**	**179**	**38**	**352**
EBITDA	**-26**	**-78**	**-104**	**-60**	**-35**	**-204**
Depreciation & Amortisation	73	-44	29	28	28	113
EBIT	**-99**	**-34**	**-132**	**-88**	**-64**	**-317**
Finance Cost	64	-62	3	3	5	17
Exceptional Items	-	-	-	4	-	4
PBT	**-163**	**28**	**-135**	**-95**	**-69**	**-339**
Deferred tax	-41	7	-34	-19	-17	-80
Taxation pertaining to earlier years	-	-	-	-2	-	-2
PAT	**-122**	**21**	**-101**	**-74**	**-52**	**-257**
Basic Earnings Per Share (EPS)	**-10.67**	**1.82**	**-8.85**	**-6.65**	**-5.26**	**-24.53**

Due to rounding-off, figures presented in the table may not add up precisely to the totals provided.

Note : 1) Consequent to the second wave of COVID-19 pandemic, the Company has started discussions with the landlords for waiver of Rent and CAM charges during the lockdown period. The Company has been successful in getting relief from some of the landlords whereas in some cases discussions are still under progress. Considering the status of the negotiations in the current situation, these concessions / rebates are now being recognised as and when the negotiations are concluded with the respective landlords. The Company has applied the practical expedient to all COVID-19 related rent concessions that meet the conditions in paragraph 46B of the Ind AS 116: Leases, as amended by the Companies (Indian Accounting Standards) Amendment Rules 2020 and the Companies (Indian Accounting Standards) Amendment Rules 2021, for the settlements that have taken place and elected not to assess whether such rent concession is a lease modification. Accordingly, for the quarter ended 30 June 2021 the Company has recognised rent concessions aggregating to ₹22.62 cr (after adjusting rent expense of ₹ 2.38 cr). The corresponding amount of rent expenses adjusted during the quarter and year ended 31 March 2021 was ₹6.40cr and ₹7.59cr respectively. In accordance with principles of fair presentation, the amount of rent concessions has been disclosed as a separate line item.

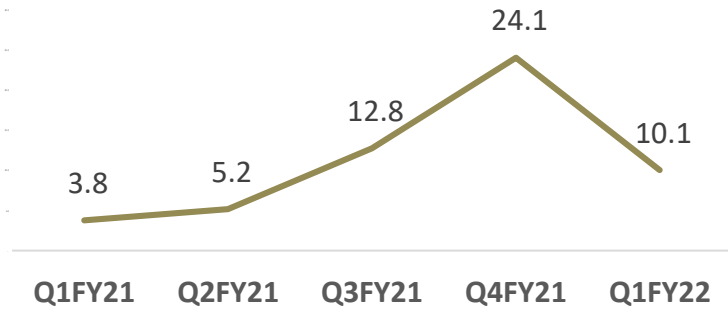
OPERATIONAL FIXED COST

Employee Benefit Expense (₹Cr)
(Incl. Agency Manpower)

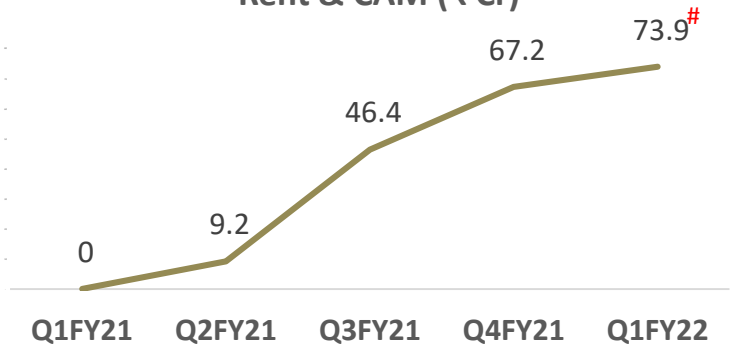


Note: In the above chart, Agency manpower has been regrouped from Other overheads into Employee benefit Expense

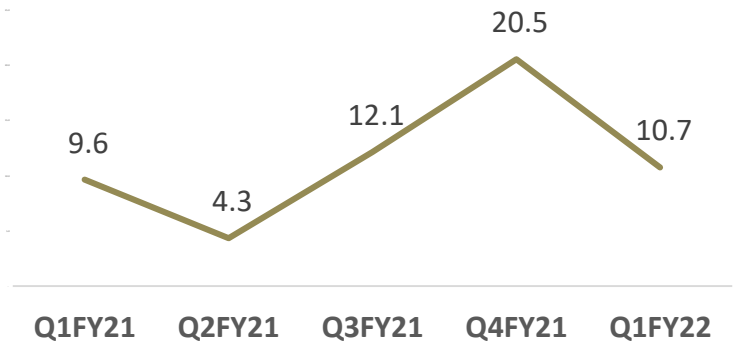
Power & Fuel, R&M (₹ Cr)



*Rent & CAM (₹ Cr)



Other Overheads (₹ Cr)



During the second wave of COVID-19, we have renegotiated Rent & CAM in ~65% of the properties. Rent & CAM for Q1FY22 includes rebate and concession gained from negotiations that were settled with the landlords during Q1FY22 and for the rest of the on-going negotiations, we have considered full Rent and CAM as per agreement.

CURRENT STATUS OF STATES WITH INOX MULTIPLEXES

States in which INOX cinemas are allowed to Open

- **Andhra Pradesh** — 8 Locations, 33 Screens, @50% Capacity
- **Chhattisgarh** — 2 Locations, 8 Screens, @50% Capacity
- **Delhi** — 5 Locations, 16 Screens, @50% Capacity
- **Gujarat** — 20 Locations, 81 Screens, @60% Capacity
- **Haryana** — 8 Locations, 27 Screens, @50% Capacity
- **Jharkhand** — 1 Location, 4 Screens, @50% Capacity
- **West Bengal** — 16 Locations, 61 Screens, @50% Capacity
- **Karnataka** — 13 Locations, 54 Screens, @50% Capacity
- **Madhya Pradesh** — 5 Locations, 28 Screens, @50% Capacity
- **Punjab** — 3 Locations, 13 Screens, @50% Capacity
- **Telangana** — 3 Locations, 19 Screens, @100% Capacity
- **Rajasthan** — 13 Locations, 47 Screens, @50% Capacity
- **Uttar Pradesh** — 12 Locations, 54 Screens, @50% Capacity
- **Odisha** — 4 Locations, 14 Screens, @50% Capacity

13 States & 1 Union Territory allowed to Open

113 LOCATIONS
459 SCREENS

States in which INOX cinemas are not allowed to Open.

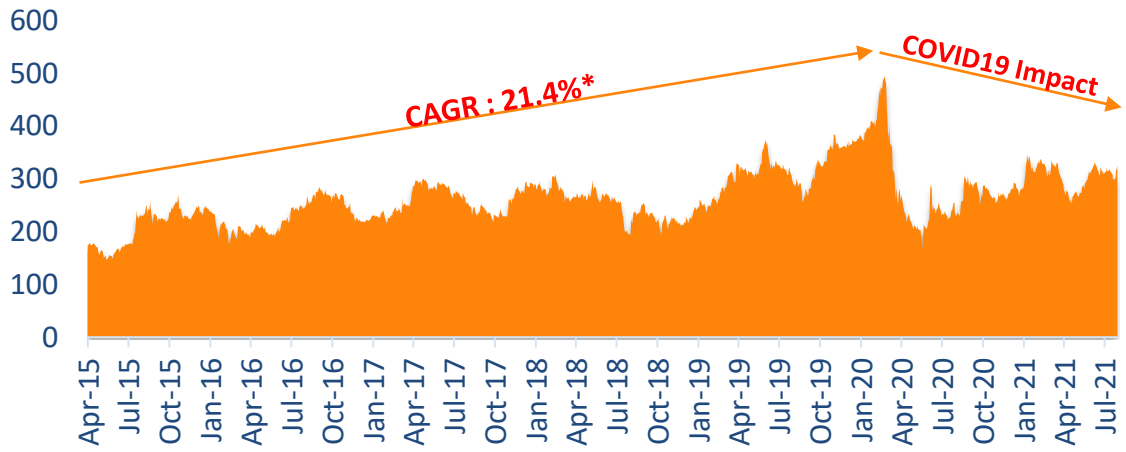
- **Assam** — 1 Location, 2 Screens
- **Goa** — 4 Locations, 14 Screens
- **Kerala** — 1 Location, 6 Screens
- **Maharashtra** — 28 Locations, 133 Screens
- **Tamil Nadu** — 6 Locations, 34 Screens

5 States Yet To Open

40 LOCATIONS
189 SCREENS

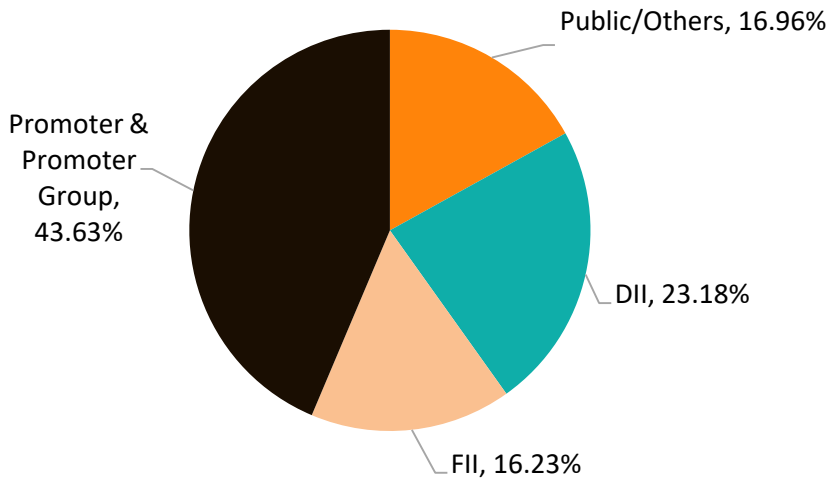
SHAREHOLDING STRUCTURE

Share Price Performance



Source: BSE, * Calculated from April 1, 2015 to February 24,2020 on daily basis

% Shareholding as on 30th Jul 2021



Market Data	As on 30-Jul-21
No. of Shares Outstanding (Cr)	12.2
Face Value (₹)	10.0
Price (₹)	325.6
52 week High/Low (₹)	358.55/220.55
Market Capitalisation (₹ Cr)	3,983

Source: BSE

Key Institutional Investors – 30-Jul-2021	%
ICICI Prudential MF	9.06%
HDFC MF	4.33%
BNP Paribas	4.16%
Kuwait Investment Authority Fund	3.09%
Aditya Birla Sunlife	2.62%
DSP MF	2.46%
Taiyo Greater India Fund	2.37%
Abu Dhabi Investment Authority	2.34%
Nippon MF	2.04%
Eastspring Investments	1.82%
Pioneer Investment Fund	1.49%
Sundaram MF	1.17%

Source: Company

INOX

SBR HORIZON BENGALURU

5 SCREENS 694 SEATS

OPENED ON 13TH APRIL 2021

SCREEN OUTLOOK FOR FY22

FY22 Pipeline			
Properties/Cities	**Properties**	**Screens**	**Seats**
Tumkur[1]	1	5	1,061
Bhilwara[1]	1	3	670
Guwahati[1]	1	4	158
Jaipur[1]	1	3	550
Dhanbad[1]	1	4	887
Hyderabad[2]	1	8	1,483
Gurgaon[2]	2	11	1,893
Patna[2]	1	3	600
Vizag[2]	1	3	854
FY22 Pipeline Total	**10**	**44**	**8,156**

Note:
1. In the above table, 19 screens are a carried-forward from FY20 pipeline. 90% of the work is completed on these screens.
2. Opening of the remaining 25 screens will be decided once situation normalizes.

	Properties	Screens	Seats
Upto FY21	152	643	146,742
[+]FY22 Openings till date	1	5	694
[+]FY22 Upcoming Openings	10	44	8,156
At the End of FY22	**163**	**692**	**155,592**
Additions Post FY22	133	926	171,675
Leading to	**296**	**1,618**	**327,267**

PAN INDIA PRESENCE

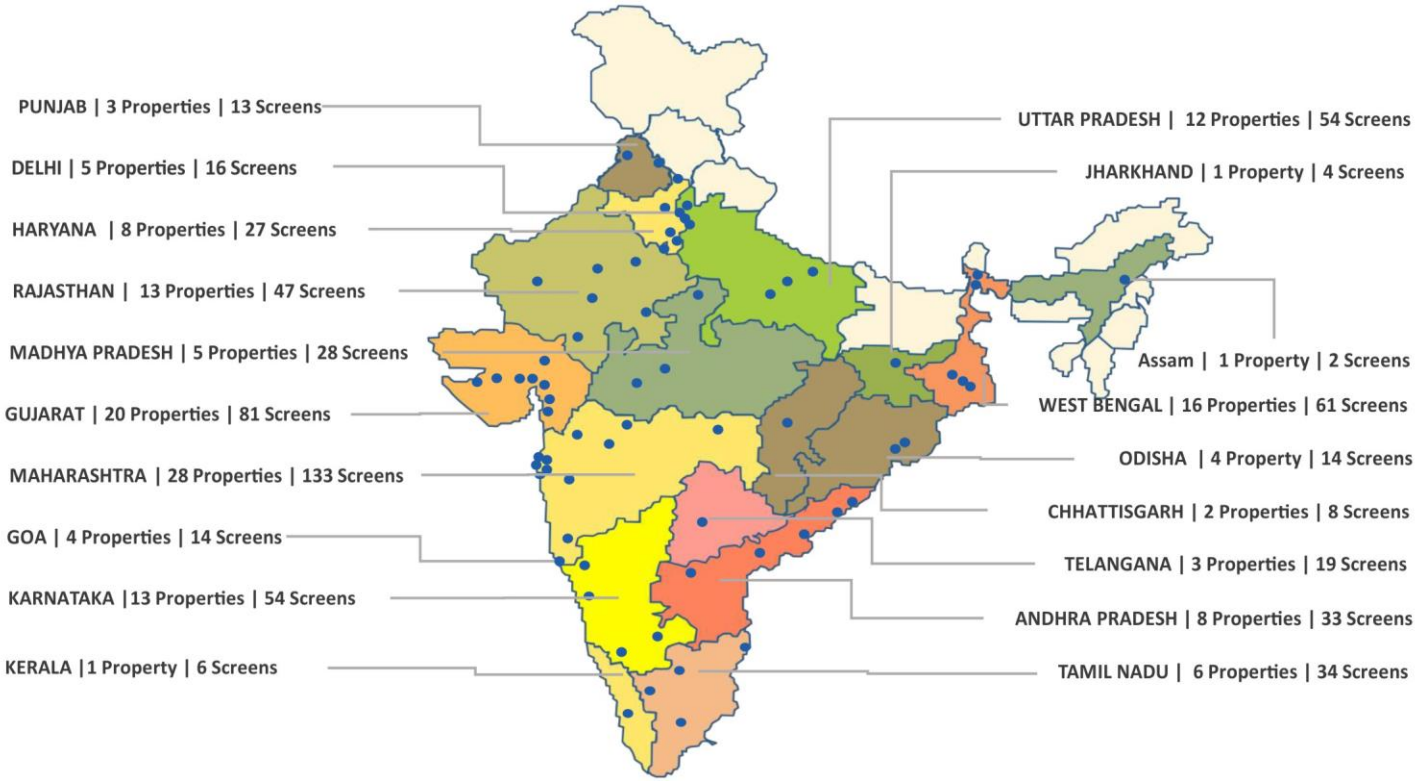
19 18 STATES & 1 UNION TERRITORY

69 CITIES

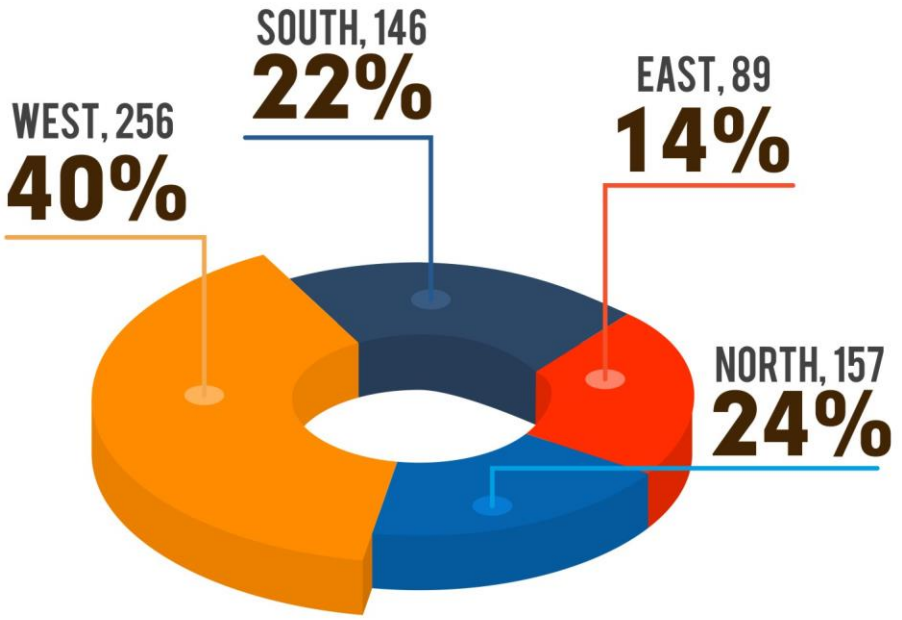
153 PROPERTIES

648 SCREENS

1,47,436 SEATS!

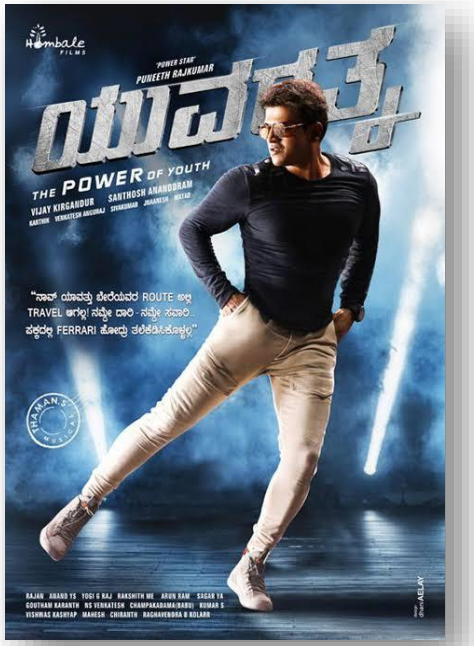


SCREENS ZONE WISE



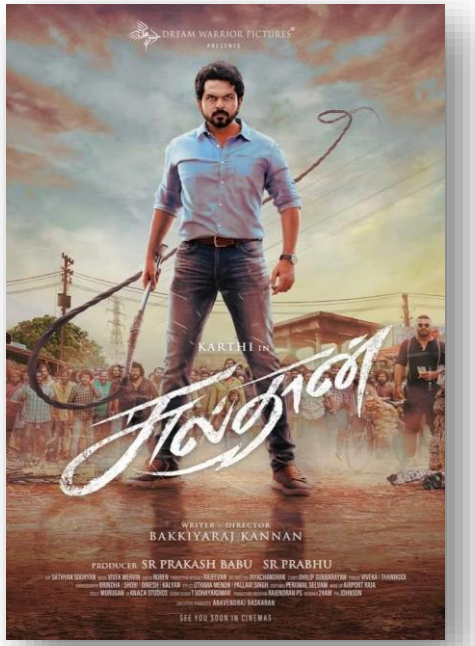
*Includes 8 management properties with 29 screens and 7,355 seats

MOVIES RELEASED IN Q1FY22

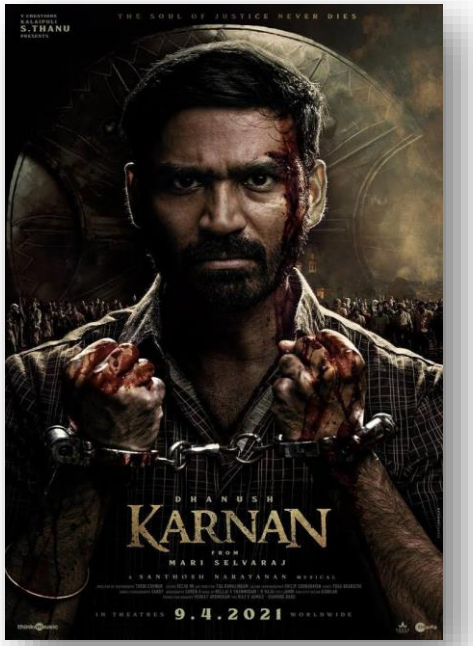


Yuvarathnaa
[KANNADA]
1st April 2021
CAST
Puneeth Rajkumar, Dhananjay, Sayyeshaa Saigal
DIRECTOR
Santhosh Ananddram

Wild Dog
[TELUGU]
2nd April 2021
CAST
Nagarjuna Akkineni
DIRECTOR
Ahishor Solomon



Sulthan
[TAMIL]
2nd April 2021
CAST
Karthi, Rashmika Mandanna
DIRECTOR
Bakkiyaraj Kannan



Karnan
[TAMIL]
9th April 2021
CAST
Dhanush, Rajisha Vijayan
DIRECTOR
Mari Selvaraj

Vakeel Saab
[TELUGU]
9th April 2021
CAST
Pawan Kalyan
DIRECTOR
Venu Sriram

UPCOMING BOLLYWOOD CONTENT

Film Name	Language	Starcast	Director
BELL BOTTOM	HINDI	AKSHAY KUMAR, VAANI KAPOOR, HUMA QURESHI, LARA DUTTA	RANJIT TIWARI
SOORYAVANSHI	HINDI	AKSHAY KUMAR, KATRINA KAIF, AJAY DEVGAN & RANVEER SINGH	ROHIT SHETTY
83 (3D/2D)	HINDI	RANVEER SINGH, DEEPIKA PADUKONE, JIIVA, AMMY VIRK, PANKAJ TRIPATHI, TAHIR RAJ BHASIN	KABIR KHAN
LAL SINGH CHADDHA	HINDI	AMIR KHAN, KAREENA KAPOOR KHAN	ADVAIT CHANDAN
BRAHMASTRA (PART 1)	HINDI	RANBIR KAPOOR, ALIA BHATT, AMITABH BACHCHAN, MOUNI ROY, NAGARJUNA	AYAN MUKHERJEE
PRITHVIRAJ	HINDI	AKSHAY KUMAR, MANUSHI CHHILAR, SANJAY DUTT, SONU SOOD	DR CHANDRAPRAKASH DWIVEDI
RRR	HINDI	JR NTR, RAM CHARAN, ALIA BHAT, AJAY DEVGAN, DAISY EDGER-JONES	S S RAJAMOULI
SHAMSHERA	HINDI	RANBIR KAPOOR, SANJAY DUTT, VAANII KAPOOR	KARAN MALHOTRA
JAYESHBHAI JORDAAR	HINDI	RANVEER SINGH, SHALINI PANDEY, BOMAN IRANI, RATNA PATHAK	DIVYANG THAKKAR
JERSEY	HINDI	SHAHID KAPOOR, MRUNAL THAKUR, PANKAJ KAPOOR	GOWTAM TINNANURI
GANGUBAI KATHIAWADI	HINDI	ALIA BHATT, AJAY DEVGAN, SHANTANU MAHESHWARI	SANJAY LEELA BHANSALI
SATYAMEVA JAYATE 2	HINDI	JOHN ABRAHAM, DIVYA KHOSLA KUMAR, MANOJ BAJPAYEE, ISHA TALWAR	MILAP ZAVERI
ATTACK	HINDI	JOHN ABRAHAM, RAKUL PREET SINGH, PREMHANSH, JACQUELINE FERNANDEZ	LAKSHYA RAJ ANAND
BUNTY AUR BABLI 2	HINDI	RANI MUKERJI, SAIF ALI KHAN, SIDDHANT CHATURVEDI, SHARVARI WAGH	VARUN V SHARMA
JHUND	HINDI	AMITABH BACHCHAN	NAGRAJ MANJULE
CHANDIGARH KARE AASHIQUI	HINDI	AYUSHMANN KHURRANA, VAANI KAPOOR, LEENA SHARMA, COL RAVI SHARMA	ABHISHEK KAPOOR
ATRANGI RE	HINDI	AKSHAY KUMAR, SARA ALI KHAN, DHANUSH	ANAND L RAI
ANEK	HINDI	AYUSHMANN KHURRANA	ANUBHAV SINHA
DHAAKAD	HINDI	KANGANA RANAUT, ARJUN RAMPAL, DIVYA DUTTA	RAZNEESH GHAI
PATHAN	HINDI	SHAH RUKH KHAN, DEEPIKA PADUKONE, DIMPLE KADADIA	SIDDHARTH ANAND
MAIDAAN	HINDI	AJAY DEVGAN, KEERTHY SURESH	AMIT RAVINDRANATH SHARMA
CIRKUS	HINDI	RANVEER SINGH, POOJA HEGDE, JACQUELINE FERNANDEZ, VARUN SHARMA	ROHIT SHETTY
BHOOL BHULAIYAA 2	HINDI	KARTIK ARYAN, KIARA ADVANI, TABU, RAJPAL YADAV	ANEES BAZMEE
HEROPANTI 2	HINDI	TIGER SHROFF, SUTARIA	AHMED KHAN
BACHCHAN PANDEY	HINDI	AKSHAY KUMAR, KRITI SANON, ARSHAD WARSI, JACQUELINE FERNANDEZ, PANKAJ TRIPATHI	FARHAD SAMJI
EK VILLAIN RETURNS	HINDI	JOHN ABRAHAM, DISHA PATANI, TARA SUTARIA, ARJUN KAPOOR	MOHIT SURI
LUV RANJAN'S NEXT MOVIE	HINDI	RANBIR KAPOOR, SHRADDHA KAPOOR, BONEY KAPOOR, DIMPLE KADADIA	LUV RANJAN

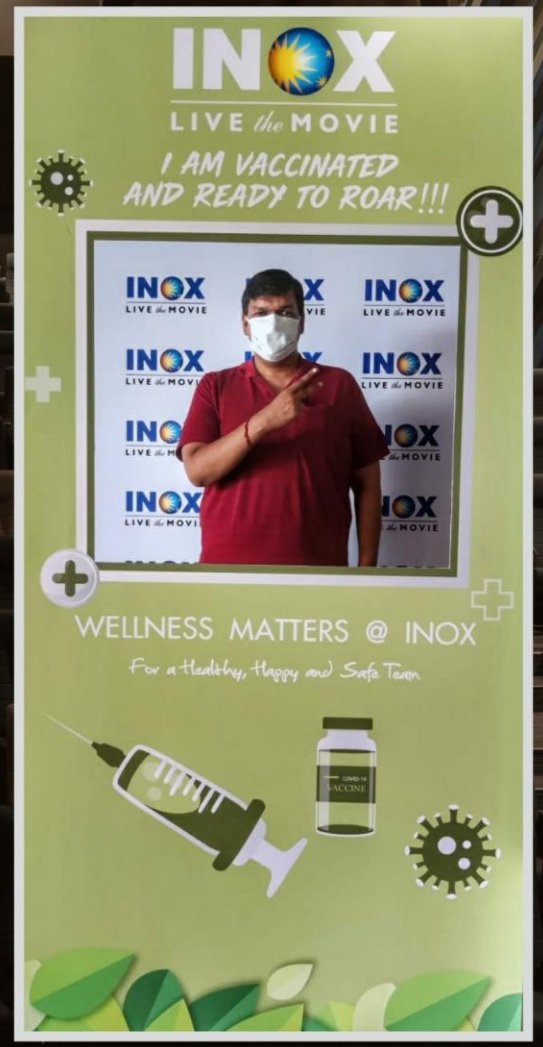
UPCOMING ENGLISH CONTENT

Film Name	Language	Starcast	Director
FAST & FURIOUS 9	ENGLISH	VIN DIESEL, TYRESE GIBSON, CHARLEZE THERON, JOHN CENA, FINN COLE	JUSTIN LIN
THE CONJURING: THE DEVIL MADE ME DO IT	ENGLISH	VERA FARMIGA, PATRICK WILSON, JULIAN HILLIARD, CHARLENE AMOIA	MICHAEL CHAVES
JUNGLE CRUISE (3D)	ENGLISH	DWAYNE JOHNSON, EMILY BLUNT, JESSE PLEMONS, JACK WHITEHALL, PAUL GIAMATTI	JAUME COLLET-SERRA
TOP GUN 2 MAVERICK	ENGLISH	JENNIFER CONNELLY, TOM CRUISE, JON HAMM	JOSEPH KOSINSKI
THE SUICIDE SQUAD 2	ENGLISH	MARGOT ROBBIE, TAIKA WAITITI, IDRIS ELBA, JOEL KINNAMAN	JAMES GUNN
THE BOSS BABY : FAMILY BUSINESS	ENGLISH	Voices of JEFF GOLDBLUM, JAMES MARSDEN, ALEC BALDWIN, EVA LONGORIA	TOM MCGRATH
DUNE (3D, IMAX 3D)	ENGLISH	ZENDAYA, REBECCA FERGUSON, TIMOTHÉE CHALAMET	DENIS VILLENEUVE
VENOM: LET THERE BE CARNAGE	ENGLISH	TOM HARDY, MICHELLE WILLIAMS, WOODY HARRELSON	ANDY SERKIS
NO TIME TO DIE (BOND 25)	ENGLISH	DANIEL CRAIG, NAOMIE HARRIS, LEY SEYDOUX, RALPH FIENNES	DANNY BOYLE
THE ETERNALS	ENGLISH	ANGELINA JOLIE, SALMA HAYEK, RICHARD MADDEN, KIT HARINTON	CHLOE ZHAO
SHANG CHI AND THE LEGEND OF THE TEN RINGS	ENGLISH	AWKWAFINA, MICHELLE YEOH, SIMU LIU, FLORIAN MUNTEANU, FALA CHEN	DESTIN DANIEL CRETTON
KING RICHARD	ENGLISH	WILL SMITH, AUNJANUE ELLIS, JON BERNTHAL, LIEV SCHREIBER	REINALDO MARCUS GREEN
SPIDERMAN - NO WAY HOME	ENGLISH	TOM HOLLAND, ZENDAYA, BENEDICT CUMBERBATCH, MARISA TOMEI, JAMMIE FOX	JON WATTS
THE MATRIX 4 - IMAX	ENGLISH	KEANU REEVES, JONATHAN GROFF, CARRIE-ANNE MOSS, YAHYA ABDUL-MATEEN II	LANA WACHOWSKI
KINGSMAN : THE GREAT GAME	ENGLISH	RALPH FIENNES, STANLEY TUCCI, DANIEL BRÜHL, MATTHEW GOODE, GEMMA ARTERTON	MATTHEW VAUGHN
MORBIUS	ENGLISH	MICHAEL KEATON, JARED LETO, ADRIA ARJONA, MATT SMITH	DANIEL ESPINOSA
DEATH ON THE NILE	ENGLISH	GAL GADOT, KENNETH BRANAGH, ARMIE HAMMER	SIR KRENETH BRANAGH
THE BATMAN	ENGLISH	CHARLIE CARVER, ROBERT PATTINSON, ZOË KRAVITZ, COLIN FARRELL	MATT REEVES
DOCTOR STRANGE IN THE MULTIVERSE OF MADNESS	ENGLISH	Elizabeth Olsen, Rachel McAdams, Benedict Cumberbatch	SAM RAIMI

UPCOMING OTHER INDIAN LANGUAGES CONTENT

Film Name	Language	Starcast	Director
RRR	HINDI/TELUGU/TAMIL/MALAYALAM	JR NTR, RAM CHARAN, ALIA BHAT, AJAY DEVGAN, DAISY EDGER-JONES	S S RAJAMOULI
K.G.F. CHAPTER 2	HINDI/KANNADA/TAMIL/TELUGU/MALAYALAM	YASH, SANJAY DUTT, RAVEENA TANDON, SRINIDHI SHETTY, ANANT NAG, PRAKASH RAJ	PRASHANTH NEEL
RADHE SHYAM	HINDI/TELUGU/TAMIL/MALAYALAM	PRABHAS, POOJA HEGDE, JAGAPATHI BABU, BHAGYASHREE, KUNAAL ROY KAPOOR, SACHIN KHEDEKAR	RADHA KRISHNA KUMAR
PUSHPA	HINDI/TELUGU/KANNADA/MALAYALAM/TAMIL	ALLU ARJUN, RASHMIKA MANDANNA	SUKUMAR BANDREDDI
LIGER	HINDI/TELUGU/MALAYALAM/TAMIL	VIJAY DEVARKONDA, ANANYA PANDAY, RAMYA KRISHNAN, RONIT ROY, VISHU REDDY, MAKRAND DESHPANDE	PURI JAGANNATH
MAJOR	HINDI/TELUGU	ADIVI SESH, SOBHITA DHULIPALA, SAIEE MANJREKAR	SASHI KIRAN TIKKA
TUCK JAGADISH	TELUGU	NANI, AISHWARYA RAJESH, RITU VARMA	SIVA NIRVANA
ACHARYA	TELUGU	CHIRANJEEVI, RAM CHARAN TEJA, KAJAL AGARWAL	KORTALA SIVA
MAHA SAMUDRAM	TELUGU	SHARWANAND, SIDDHARTH, ADITI RAO HYDARI	AJAY BHUPATHI
F3	TELUGU	VENKATESH DAGGUBATI, VARUN TEJ, TAMMANAH BHATIA, MEHREEN PIRZAADA	ANIL RAVIPUDI
MOST ELIGIBLE BACHELOR	TELUGU	AKHIL AKKINENI, POOJA HEGDE	BOMMARILLU BHASKAR
SARKARU VARI PATA	TELUGU	MAHESH BABU, KEERTHY SURESH	PARASURAM
MAHA SAMUDRAM	TELUGU	SHARWANAND, SIDDHARTH, ADITI RAO HYDARI	AJAY BHUPATHI
LOVE STORY	TELUGU	NAGA CHAITANYA, SAI PALLAVI	SEKHAR KAMMULA
DOCTOR	TAMIL	SIVAKARTHIKEYAN,PRIYANKA ARUL MOHAN	NELSON DILIPKUMAR
KAATHUVAKULA RENDU KADHAL	TAMIL	VIJAY SETHUPATHI, NAYANTHARA,SAMANTHA	VIGNESH SHIVAN
VALIMAI	TAMIL	AJITH KUMAR, HUMA QURESHI, KARTIKEYA, PAVAL NAVAGEETHAN, YOGI BABU	VINOTH H
THUKLAQ DARBAR	TAMIL	VIJAY SETHUPATHI, GAYATHRI	PRASAD DEENDAYAL
COBRA	TAMIL	VIKRAM, IRFAN PATHAN, SRINIDHI SHETTY, ANAND RAJ	AJAY GNANAMUTHU R
ANNABELLE SUBRAMANIAM	TAMIL	VIJAY SETHUPATHI, TAPSEE PANNU, RADHIKA SARATHKUMAR,	DEEPAK SUNDARRAJAN
AYALON	TAMIL	SIVAKARTHIKAYEN	RAVIKUMAR
UNTITLED SURYA	TAMIL	SURYA	PANDIYARAJ
ANNATHEY	TAMIL	RAJANIKANTH, NAYANTHARA, KEERTHY SURESH	SIVA
BEAST	TAMIL	VIJAY, POOJA HEGDE	NELSON DILIPKUMAR
SARDAR	TAMIL	KARTHI, RASHI KHANNA, SIMRAN, CHUNKY PANDAY	P.S. MITHRAN
MARAKKAR ARABIKADALINTE SIMHAM	MALAYALAM	MOHANLAL, SUNIEL SHETTY, ARJUN SARJA, KEERTHY SURESH, PRABHU	PRIYADARSHAN
ELLAM SHERIYAKUM	MALAYALAM	ASIF ALI, RAJISHA VIJAYAN	JIBU JACOB
PADAVETTU	MALAYALAM	NIVIN PAULY, AIDIT BALAN, MANJU WARRIER	LIJU KRISHNA
KADUVA	MALAYALAM	PRITHIRAJ SUKUMARAN, SAMYUKTHA MENON, VIVEK OBEROI, DEELISH POTHAN	SHAJI KAILASH
BILAL	MALAYALAM	MAMMOOTTY, DULQUER SALMAN, BALA, MANOJ K JAYAN	AMAL NEERAD

INOX EMPLOYEE VACCINATION Drive



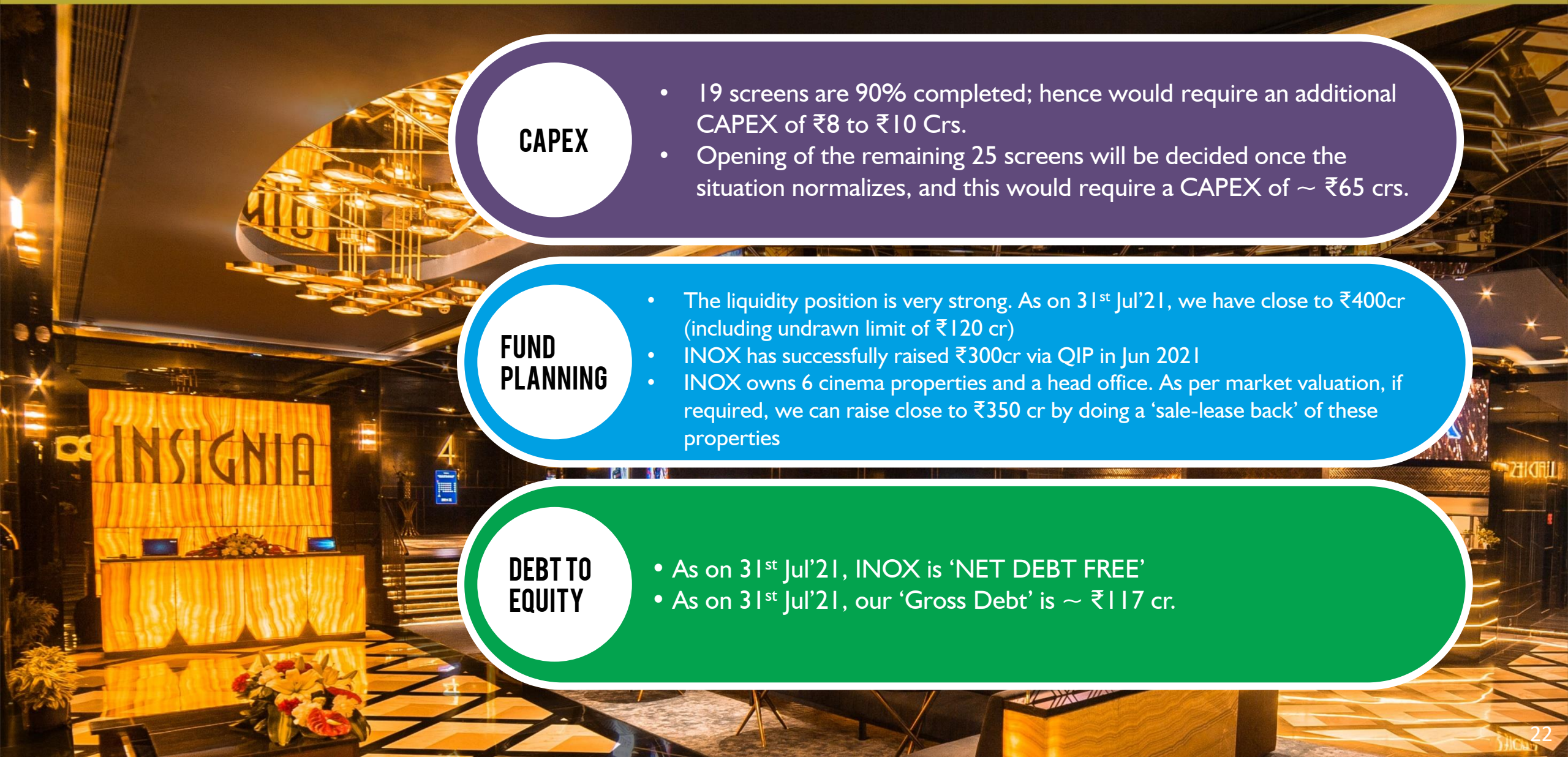
ENGAGEMENT WITH THE LANDLORDS

- The second wave of COVID-19 in India has affected cinema operations severely
- We have negotiated Rent and CAM in ~65% of the properties and balance properties are under discussion.

ENGAGEMENT WITH PRODUCERS & DISTRIBUTORS

- Due to the second wave of COVID-19, producers and distributors have deferred movie releases
- Producers and Distributors are in favor of releasing their movies on the big screen
- There is a healthy lineup of movies to release once normalcy resumes

CASH FLOW PLANNING



CAPEX

- 19 screens are 90% completed; hence would require an additional CAPEX of ₹8 to ₹10 Crs.
- Opening of the remaining 25 screens will be decided once the situation normalizes, and this would require a CAPEX of ~ ₹65 crs.

FUND PLANNING

- The liquidity position is very strong. As on 31st Jul'21, we have close to ₹400cr (including undrawn limit of ₹120 cr)
- INOX has successfully raised ₹300cr via QIP in Jun 2021
- INOX owns 6 cinema properties and a head office. As per market valuation, if required, we can raise close to ₹350 cr by doing a 'sale-lease back' of these properties

DEBT TO EQUITY

- As on 31st Jul'21, INOX is 'NET DEBT FREE'
- As on 31st Jul'21, our 'Gross Debt' is ~ ₹117 cr.

ANNEXURE

Q1 FY22 CONSOLIDATED PROFIT & LOSS (Including INDAS116)

Particulars	Q1FY22	Q1FY21	YoY %	Q4FY21	QoQ %	FY21
Total Revenue	**26**	**3**	**766.7%**	**119**	**-78.2%**	**148**
Exhibition Cost	6	-		23	-73.9%	26
Food & Beverages Cost	1	-		7	-85.7%	8
Employee Benefits Expense	25	24	4.2%	26	-3.8%	87
Property Rent & CAM	19	-		19	0.0%	48
Rent concessions **(Note 1)**	(23)	(69)	-66.7%	(26)	-11.5%	(222)
Power & Fuel, R&M	10	4	150.0%	24	-58.3%	46
Other Expenses	13	8	62.5%	32	-59.4%	63
Total Expenses	**51**	**(33)**	**-254.5%**	**104**	**-51.0%**	**56**
EBITDA	**(26)**	**36**	**-172.2%**	**15**	**-273.3%**	**92**
Depreciation & Amortisation	73	71	2.8%	70	4.3%	283
Finance Cost	64	63	1.6%	62	3.2%	251
Exceptional Items	-			4	-100.0%	4
PBT	**(163)**	**(98)**	**66.3%**	**(121)**	**34.7%**	**(446)**
Deferred tax	(41)	(24)	70.8%	(26)	57.7%	(107)
Taxation pertaining to earlier years	-	-		(2)	-100.0%	(2)
PAT	**(122)**	**(74)**	**64.9%**	**(94)**	**29.8%**	**(338)**
Basic Earnings Per Share (EPS)	**(10.67)**	**(7.49)**	**42.4%**	**(8.37)**	**27.5%**	**(32.22)**

Note :

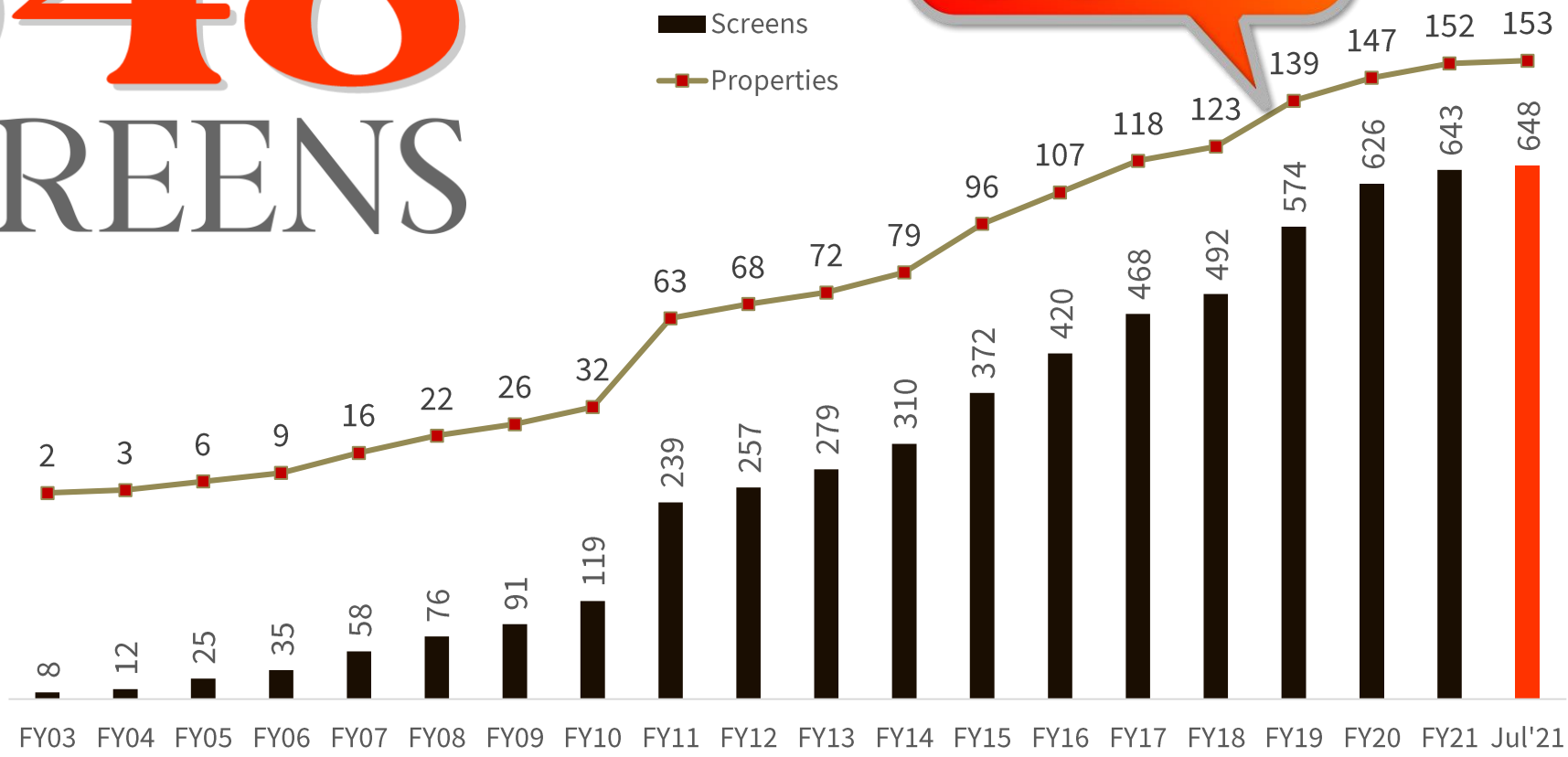
1)Consequent to the second wave of COVID-19 pandemic, the Company has started discussions with the landlords for waiver of Rent and CAM charges during the lockdown period. The Company has been successful in getting relief from some of the landlords whereas in some cases discussions are still under progress. Considering the status of the negotiations in the current situation, these concessions / rebates are now being recognised as and when the negotiations are concluded with the respective landlords. The Company has applied the practical expedient to all COVID-19 related rent concessions that meet the conditions in paragraph 46B of the Ind AS 116: Leases, as amended by the Companies (Indian Accounting Standards) Amendment Rules 2020 and the Companies (Indian Accounting Standards) Amendment Rules 2021, for the settlements that have taken place and elected not to assess whether such rent concession is a lease modification. Accordingly, for the quarter ended 30 June 2021 the Company has recognised rent concessions aggregating to ₹22.62 cr (after adjusting rent expense of ₹ 2.38 cr). The corresponding amount of rent expenses adjusted during the quarter and year ended 31 March 2021 was ₹6.40cr and ₹7.59cr respectively. In accordance with principles of fair presentation, the amount of rent concessions has been disclosed as a separate line item.

Due to rounding-off, figures presented in the above table may not add up precisely to the totals provided and percentages may not precisely reflect the rounded-off figures.

TRACK RECORD OF AGGRESSIVE EXPANSION

648 SCREENS

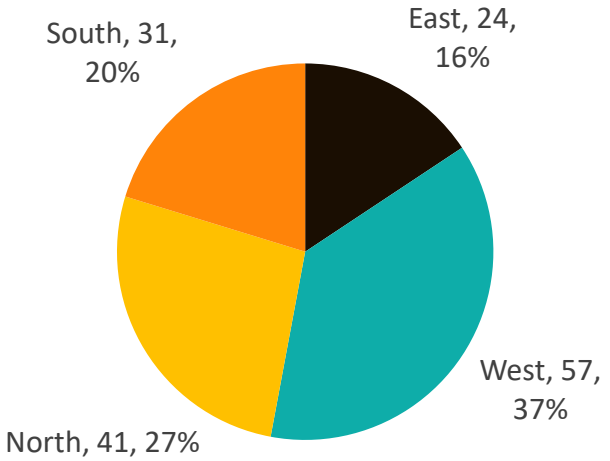
HIGHEST EVER OPENING SINCE THE INCEPTION OF INOX
85 NEW SCREENS ADDED IN FY19



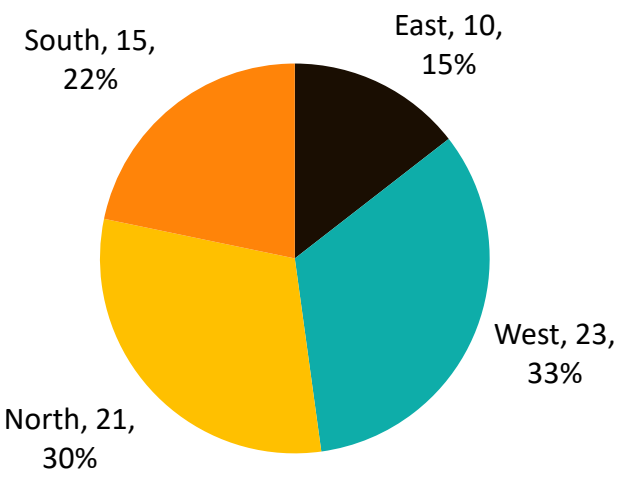
WELL DIVERSIFIED PRESENCE ACROSS INDIA

- Well Diversified Distribution of Multiplexes across India
- Access to Wide Variety of Regional Content
- Lower Dependency on Hindi and English Content

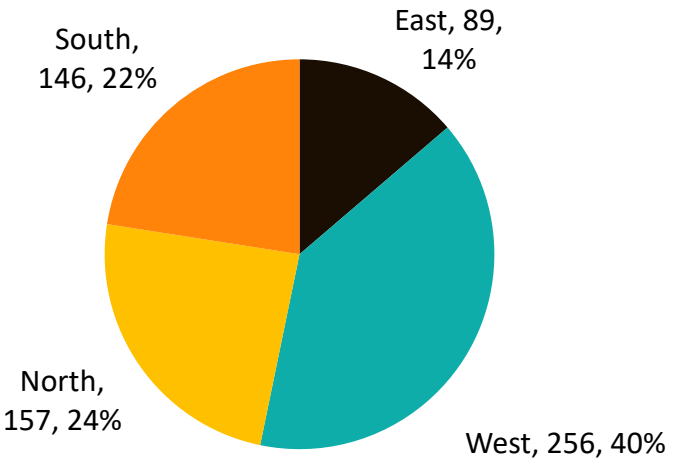
153 Properties



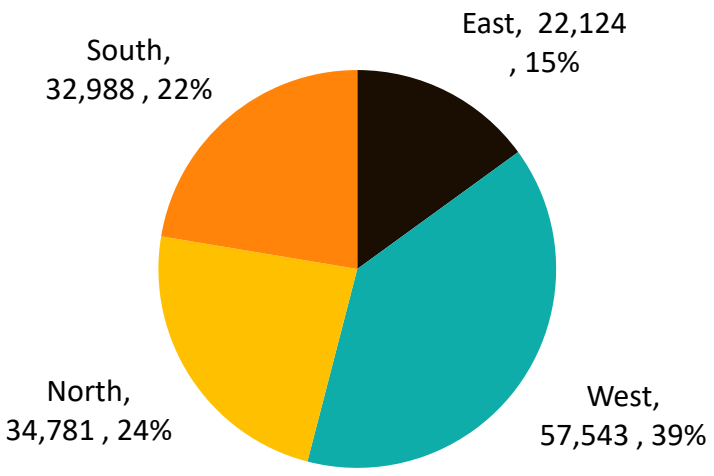
69 Cities



648 Screens



147,436 Seats



*Includes 8 management properties with 29 screens and 7,355 seats

INOX
LIVE the MOVIE

TEAM INDIA

OFFICIAL SPONSOR OF THE INDIAN OLYMPIC TEAM

Q1 FY22

Thank You

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