Investor Presentation

February 2020

DISCLAIMER

This presentation and the following discussion may contain “forward looking statements” by Inox Leisure Limited (“ILL” or “the Company”) that are not historical in nature. These forward looking statements, which may include statements relating to future state of affairs, results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the management of ILL about the business, industry and markets in which ILL operates.

These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond ILL’s control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward looking statements.

Such statements are not, and should not be construed, as a representation as to future performance or achievements of ILL. In particular, such statements should not be regarded as a projection of future performance of ILL. It should be noted that the actual performance or achievements of ILL may vary significantly from such statements.

Due to rounding-off, figures presented throughout this document may not add up precisely to the totals provided and percentages may not precisely reflect the rounded-off figures.

FY15 financial figures are as per IGAAP, and for FY16 and thereafter it is as per INDAS. Revenues for FY15 are shown net of entertainment tax, to be consistent with the revenues under INDAS.

SUMMARY

- *INDUSTRY OVERVIEW*
- *COMPANY OVERVIEW*
- *COMPETITIVE ADVANTAGE & OUTLOOK*
- *ANNEXURE*

Exceeding Expectations

BEST TECHNOLOGY ADOPTER OF THE YEAR AT IMAX BIG CINE AWARDS 2019

INDIA'S TOP MULTIPLEX CHAIN OF THE YEAR AT IMAX BIG CINE AWARDS 2019

INDIA'S MOST TRUSTED CINEMA DISPLAY BRAND AT TRA'S BRAND TRUST REPORT 2019

BEST TECHNOLOGY OF THE YEAR IMAX BIG CINE AWARDS 2018

INOX LEISURE ET BEST BRANDS 2018-19

POPULAR MULTIPLEX TIMES RETAIL ICON AWARDS 2018-19

MULTIPLEX CHAIN OF THE YEAR AT IMAX BIG CINE AWARDS 2018

BEST EMPLOYER OF THE YEAR AT EMPLOYER BRANDING AWARDS 2018-19

MOST ADMIRED MULTIPLEX OF THE YEAR AT ET NOW GLOBAL AWARDS FOR RETAIL EXCELLENCE

BEST TECHNOLOGY OF THE YEAR IMAX BIG CINE AWARDS 2018

BEST MARKETED BRAND KOTLER AWARD OF EXCELLENCE 2018-19

HIGHEST LUXURY STANDARDS AT INTERNATIONAL FILM BUSINESS AWARDS 2018-19

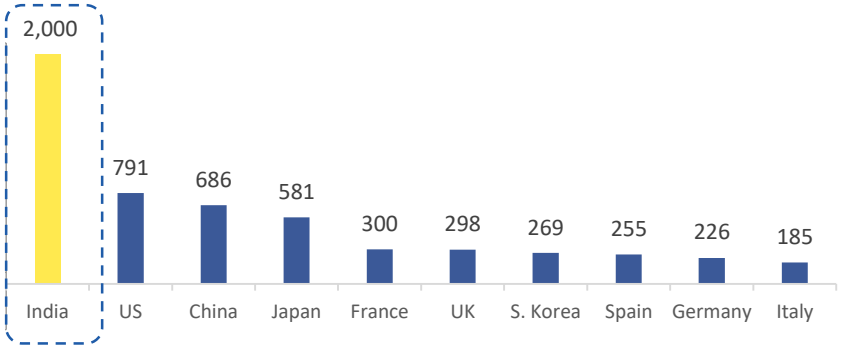
MAPIC INDIA MOST ADMIRED RETAIL PERSONALITY OF THE YEAR 2019

INOX LEISURE LTD.

INDUSTRY OVERVIEW

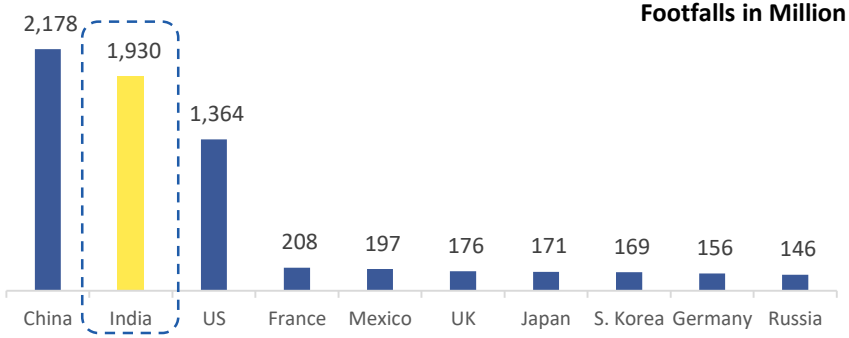
Strong Fundamentals & Huge Growth Potential

Highest Number of Film Produced in the World



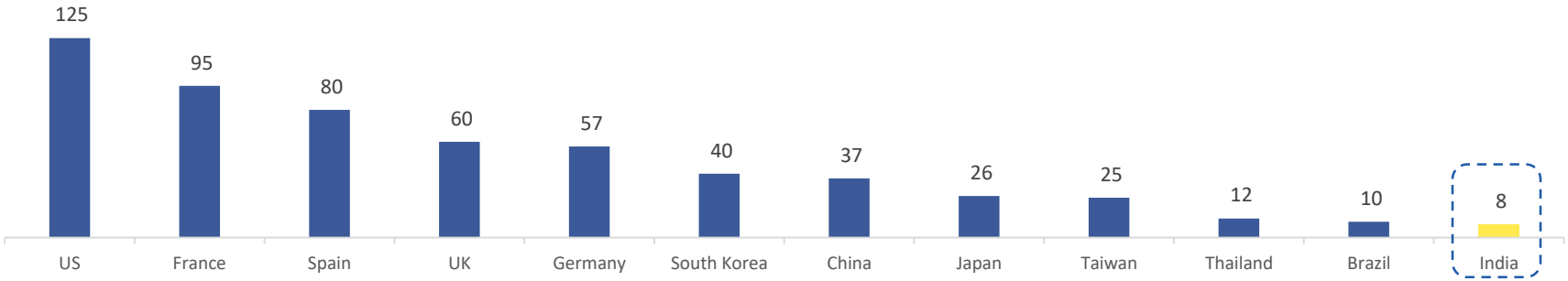
2nd Highest Number Of Theatre Footfalls in the World

Footfalls in Million



However, India's Screen Density is One of the Lowest

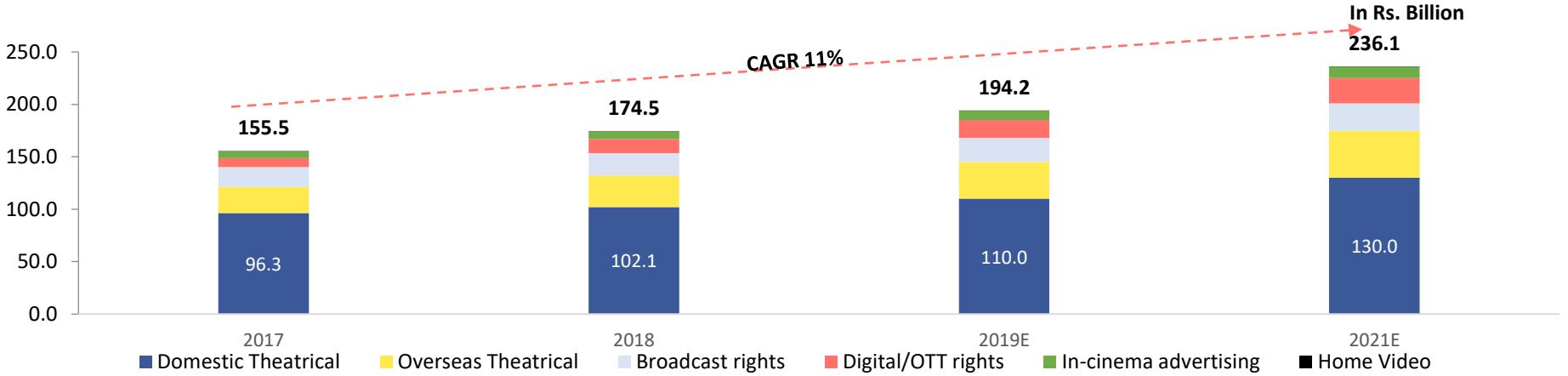
Screens / Million population



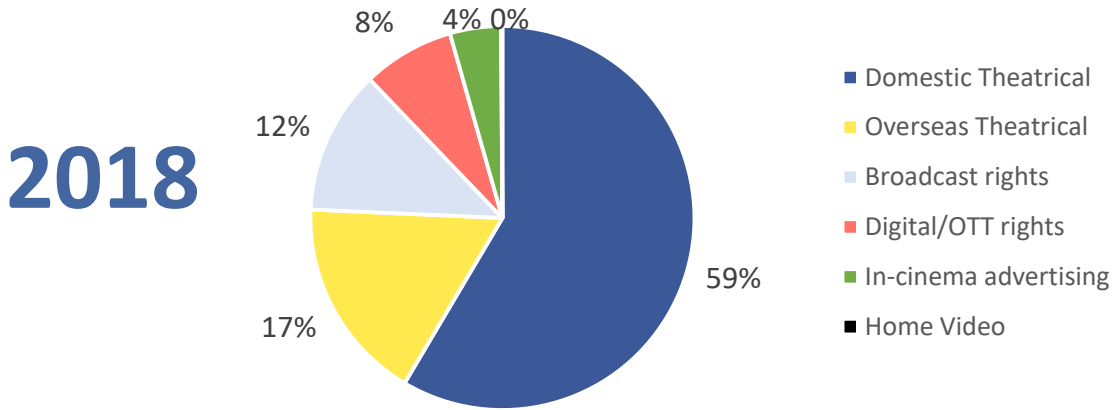
Source: CRISIL Report, http://uis.unesco.org/en/news/cinema-data-release (2015), Industry sources and internal calculations

Steady Performance and Resilience

Indian Film Industry Displays Steady Performance Trends

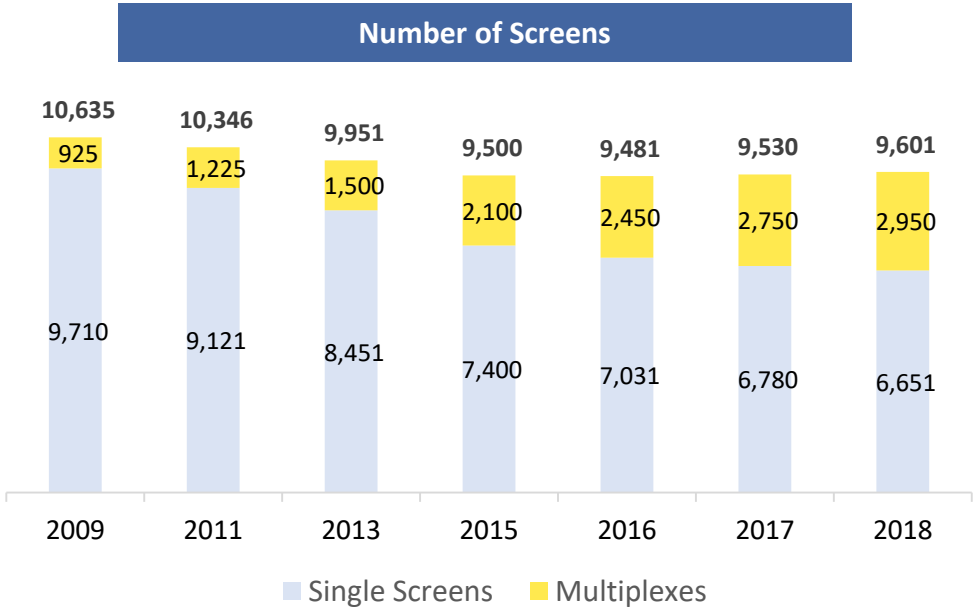


Domestic Theatricals Constitutes 59% Of Total Film Industry



Source: FICCI-EY 2019 Report

Multiplexes Witnessing Rapid Growth



Multiplexes currently account for ~ 31% market share of the screens, however they account for ~55% of box office collections

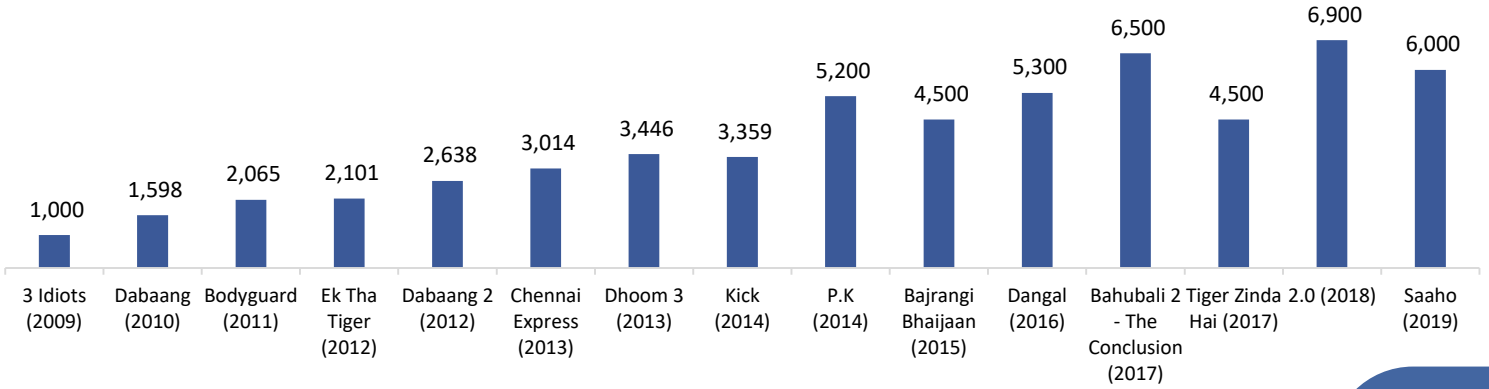
FACTORS DRIVING GROWTH IN MULTIPLEXES:

- Strong demographics, rising disposable incomes and discretionary spends.
- Superior location, destination and parking facilities.
- Multiple screens in one location offer a wider variety of content to the patrons.
- Different screen sizes provide programming flexibility. This results in higher occupancy ratios.
- State of art equipment (high quality video and audio), superior interiors, ambience and service.

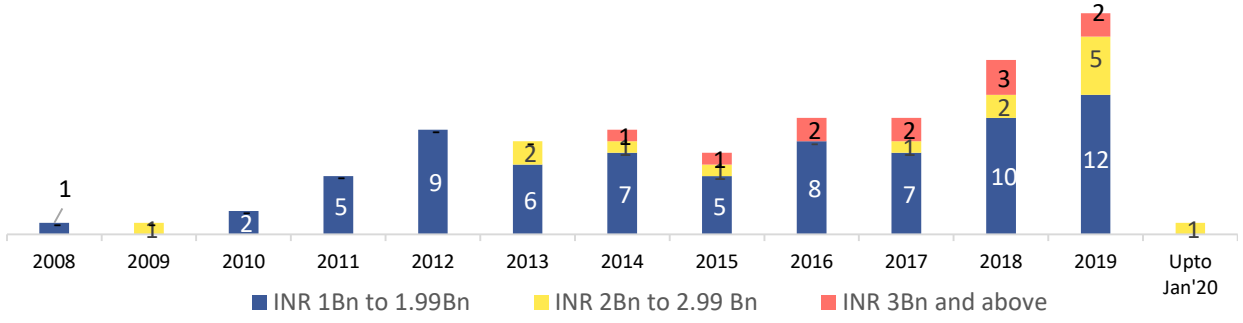
Source: FICCI-EY Report 2018 & 2019

Increasing Number Of INR 1bn + Movies

Wider Screen Releases



Higher Number Of INR 1 Bn + Movies

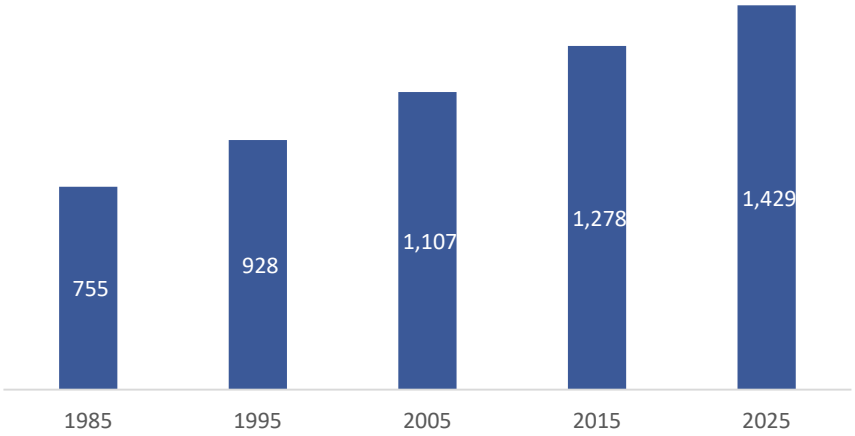


INCREASING NUMBER OF MOVIES ARE GENERATING MORE THAN RS 1 BN IN NET BOX OFFICE COLLECTIONS DRIVEN BY WIDER SCREEN RELEASES AND FACILITATED BY DIGITISATION OF CONTENT DELIVERY

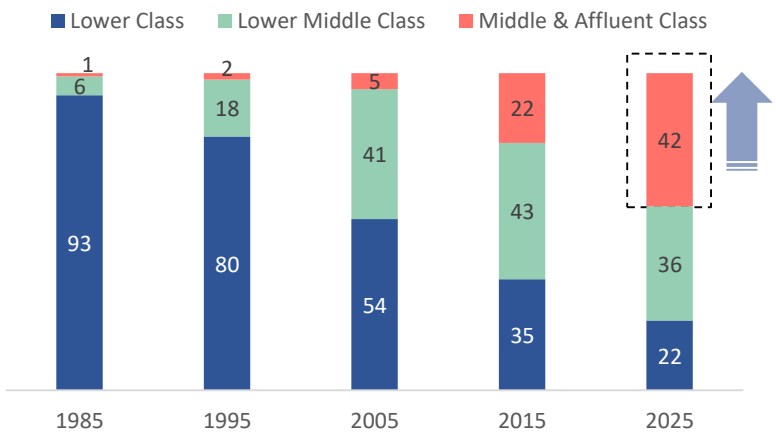
Source: Industry

India's Consumption Story

Population of India (Million)

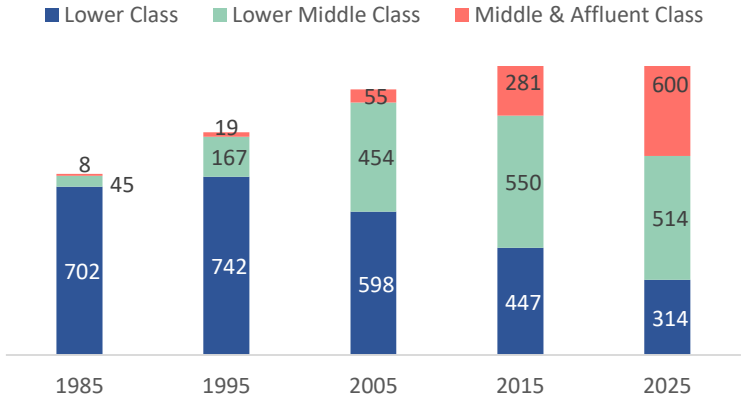


%Share of Population by Income Bracket

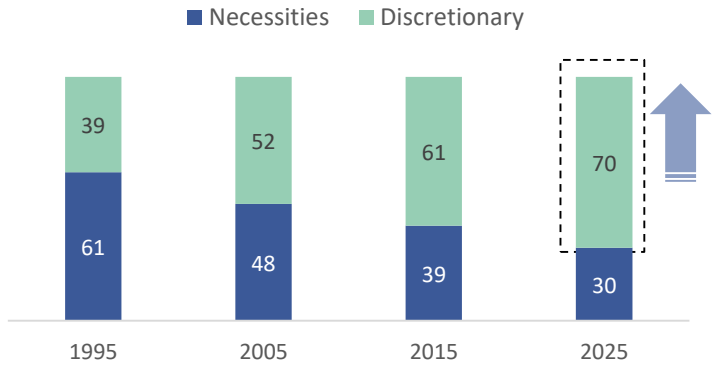


Based on Annual Household Income: Lower Class: < Rs.90,000 , Lower Middle Class: Rs.90,000 to Rs.199,999 , Middle & Affluent Class: > Rs.200,000

Share of Population by Income Bracket (Million)



%Share of Average Annual Household Consumption



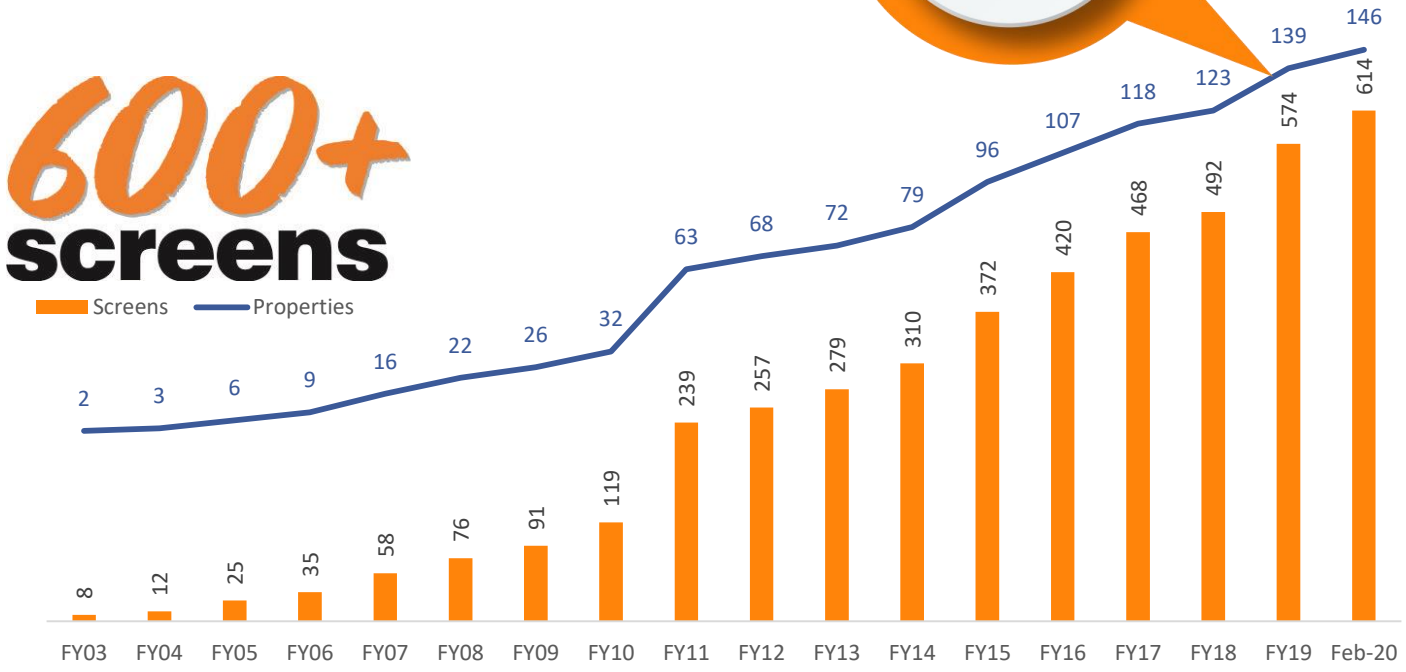
Source: Mckinsey - Tracking the growth of Indias Middle Class - 2017

Company Overview

Track Record of Aggressive Expansion

FY19
AN INDUSTRY RECORD!
85 new SCREENS Highest EVER OPENINGS IN THE INDUSTRY IN ONE SINGLE YEAR

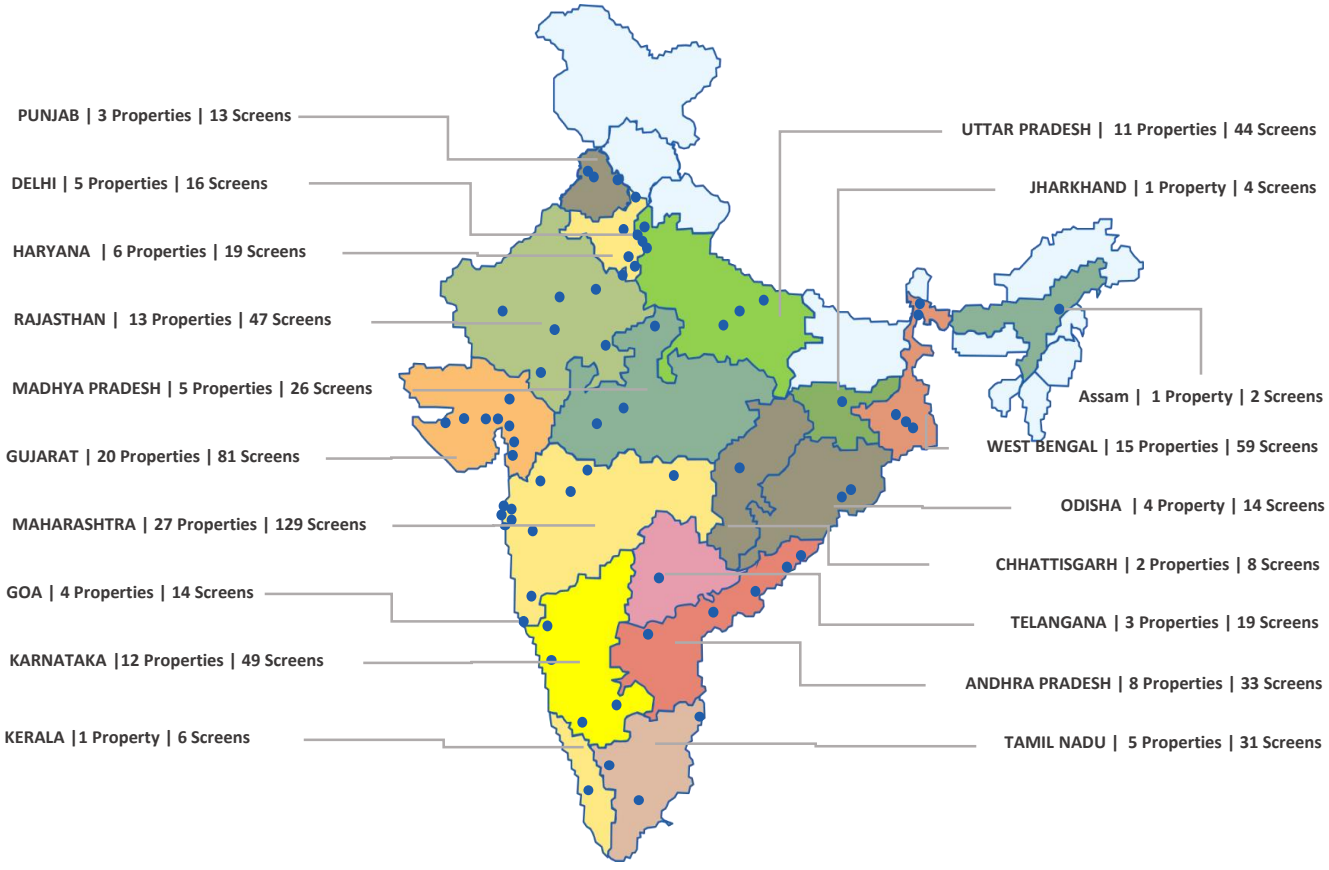
600+ screens



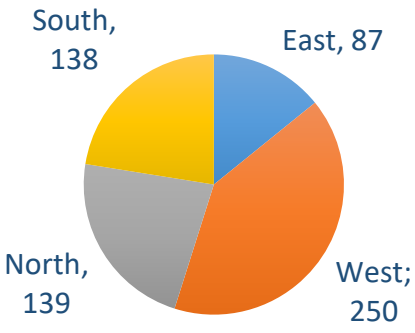
Note: Includes Acquisition of 89 Cinemas in FY07, Fame in FY11 and Satyam in FY15

PAN India Presence

ONE OF THE LARGEST MULTIPLEX CHAIN IN INDIA



Screens Zone wise



19 States

68 Cities

146 Properties

614 Screens

142,684 Seats

** Includes 8 management properties with 29 screens and 7,370 seats*

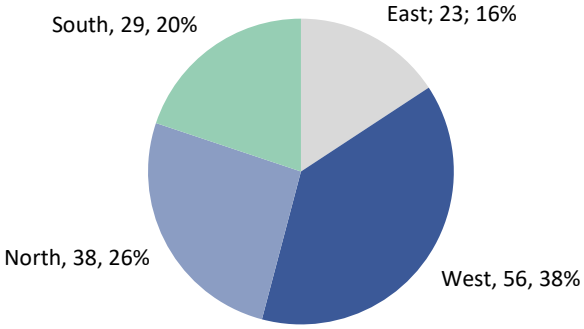
Well Diversified Presence Across India

Well Diversified Distribution of Multiplexes across India

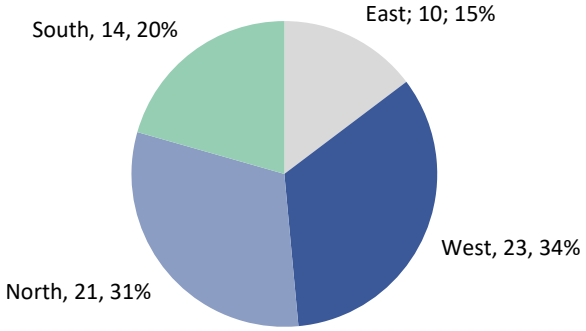
Access to Wide Variety of Regional Content

Lower Dependency on Hindi and English Content

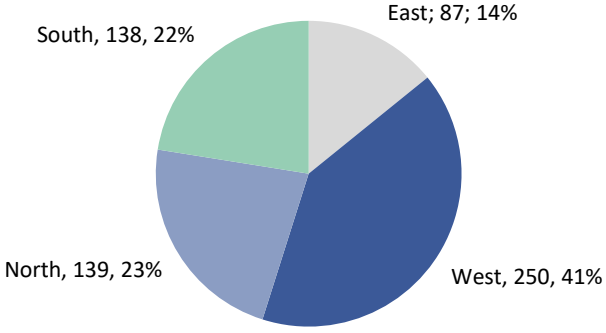
146 Properties



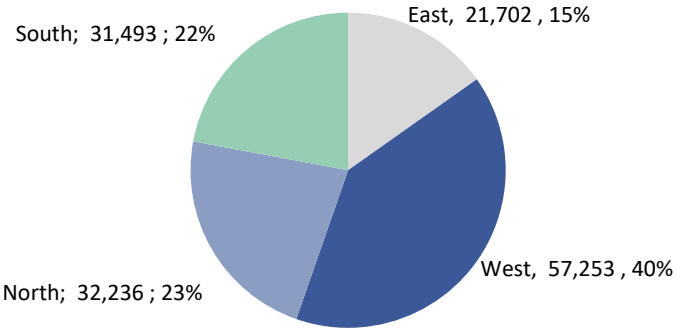
68 Cities



614 Screens



142,684 Seat



Includes 8 management properties with 29 screens and 7,370 seats

New Screen Pipeline

FY20 Pipeline				
Properties	**Open Date**	**Properties**	**Screens**	**Seats**
Lucknow Garden Galleria	12-Apr-19	1	4	803
Taksh Galaxy Vadodara	3-May-19	1	5	976
Bengaluru Yelahnaka	28-Jun-19	1	4	756
Hyderabad GSM	29-Jun-19	1	8	1,691
Lucknow Umrao Mall	18-Aug-19	1	3	653
Jalandhar Reliance	6-Sep-19	1	3	862
Gorakhpur Orion	12-Dec-19	1	4	748
Indore Century 21(Existing)	27-Dec-19	-	4	378
Lucknow Crown Mall	30-Dec-19	1	6	1,190
Pune Elpro	16-Jan-20	1	5	1,139
Openings Till Date		**9**	**46**	**9,196**
To Be Opened				
Jaipur		1	3	550
Bhilwara		1	3	670
Indore (Existing)		-	2	80
Bengaluru		1	5	629
Gurugram		1	4	850
Mumbai		1	4	241
Salem		1	3	803
Total		**15**	**70**	**13,019**

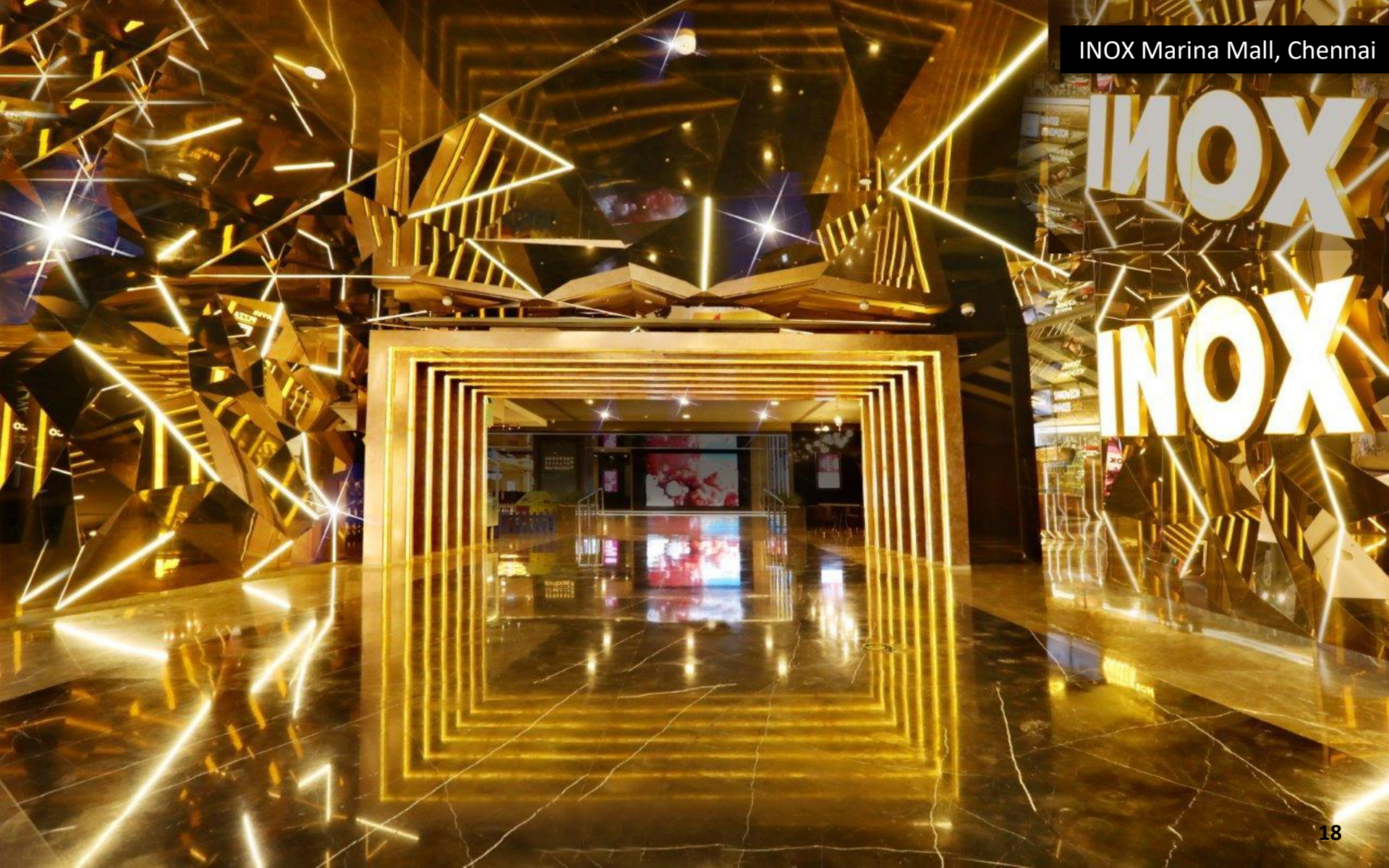
	Properties	Screens	Seats
FY19	139	574	135,586
FY20 Openings till date	9	46	9,196
Expected Feb'20 to Mar'20	6	24	3,823
*Adjustments	(2)	(6)	(2,098)
FY20 Expected	**152**	**638**	**146,507**
Additions Post FY20	148	1,018	188,881
Leading to	**300**	**1,656**	**335,388**

**Adjustments – Discontinued operations of Nagpur Poonam Mall (3 screens & 1068 seats) & Pune FNS (3 screens & 1015 seats), and 15 seats of Siliguri Orbit has been reduced due to renovation.*

INOX Atria, Worli, Mumbai

INOX Metro, Mumbai

INOX Malad, Mumbai



INOX Marina Mall, Chennai

INOX South City , Kolkata

Achievements

TOTAL REVENUE

Rs. 518 crs

19% YoY

EBITDA

Rs. 108 crs

25% YoY

HIGHEST Growth IN THE INDUSTRY FOR Q3FY20

FOOTFALLS

1.69 crs

11% YoY

PAT

Rs. 51 crs

40% YoY

INOX LEISURE LIMITED

Excludes impact of Ind AS 116

Achievements

TOTAL REVENUE

Rs. 1538 crs

26% YoY

EBITDA

Rs. 308 crs

39% YoY

HIGHEST Growth IN THE INDUSTRY FOR 9MFY20

FOOTFALLS

5.32 crs

19% YoY

PAT

Rs. 144 crs

68% YoY

INOX LEISURE LIMITED

Excludes impact of Ind AS 116

Ind AS 116 Impact on Profit & Loss

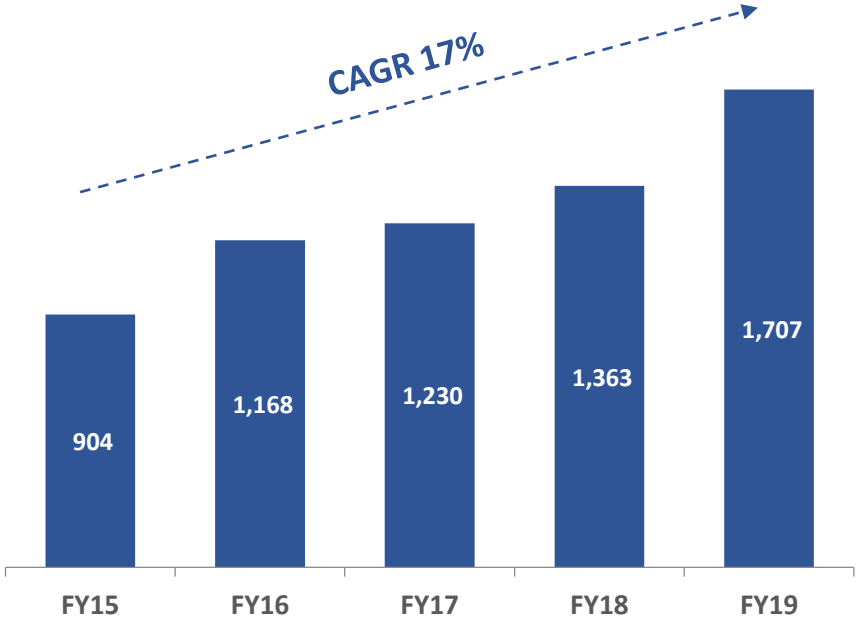
Particulars	Q3FY20 Reported	Ind AS 116 Impact	Q3FY20 Without Ind AS 116	Q3FY19	YoY%	9MFY20 Reported	Ind AS 116 Impact	9MFY20 Without Ind AS 116	9MFY19	YoY%
Total Revenues	518		518	436	19%	1,538		1,538	1,223	26%
Total Expenses*	344	65	409	350	17%	1,039	192	1,231	1,002	23%
EBITDA	**174**	**-65**	**108**	**87**	**25%**	**499**	**-192**	**308**	**221**	**39%**
EBITDA Margin(%)	**34%**		**21%**	**20%**	**1%**	**32%**		**20%**	**18%**	**2%**
[-]Depreciation	65	-38	27	25	11%	190	-110	80	71	13%
EBIT	**109**	**-28**	**81**	**62**	**31%**	**309**	**-81**	**228**	**151**	**51%**
[-]Interest	55	-53	2	6	-66%	160	-153	7	20	-64%
PBT	**54**	**25**	**79**	**56**	**41%**	**149**	**71**	**220**	**131**	**68%**
[-] Tax expense	19	9	28	19	43%	52	25	77	46	69%
PAT	**35**	**16**	**51**	**36**	**40%**	**97**	**46**	**144**	**85**	**68%**
PAT Margin(%)	**7%**		**10%**	**8%**	**2%**	**6%**		**9%**	**7%**	**2%**
Basic EPS (Rs.)	**3.56**	**1.64**	**5.20**	**3.90**	**33%**	**9.89**	**4.72**	**14.61**	**9.23**	**58%**

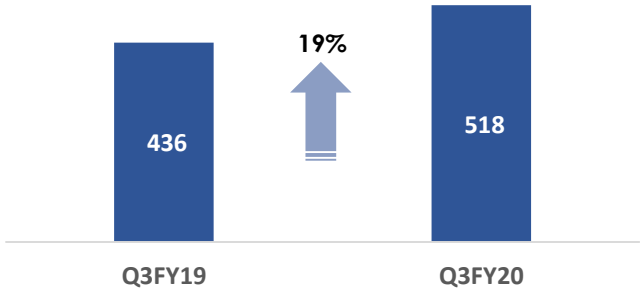
**Ind AS 116 - Rent Impact*

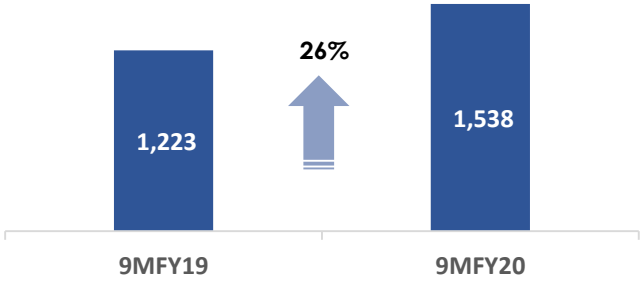
All figures in INR Crs., unless otherwise specified.

Due to rounding-off, figures presented in the above table may not add up precisely to the totals provided and percentages may not precisely reflect the rounded-off figures.

Total Revenues

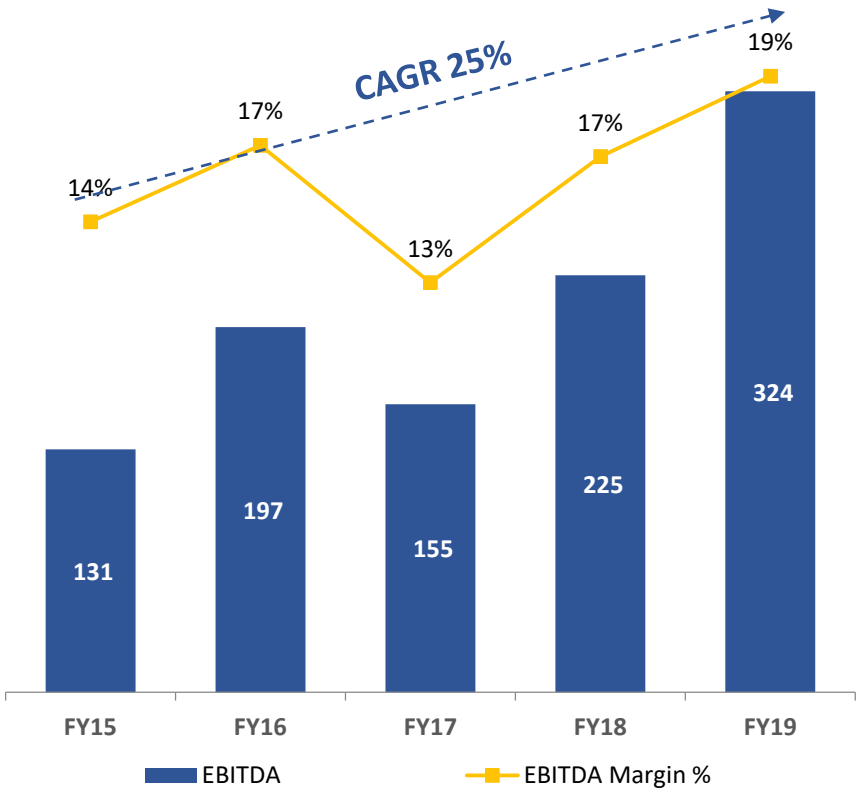


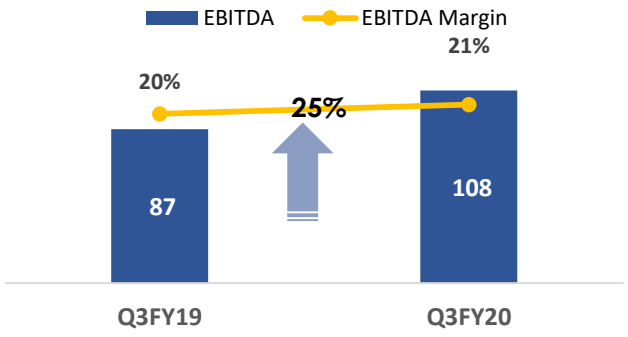


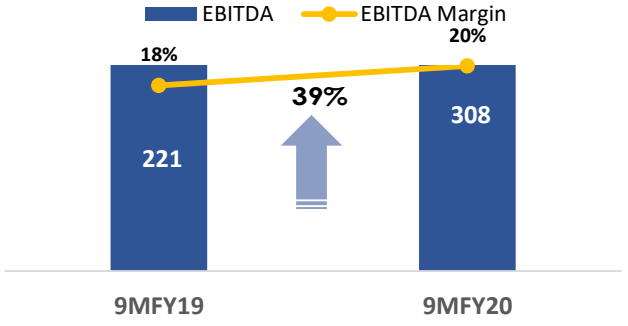


All figures in INR Crs., unless otherwise specified
Note: 1) Total Revenues include other non-operating income

Earnings Before Interest, Tax, Depreciation and Amortization [EBITDA]

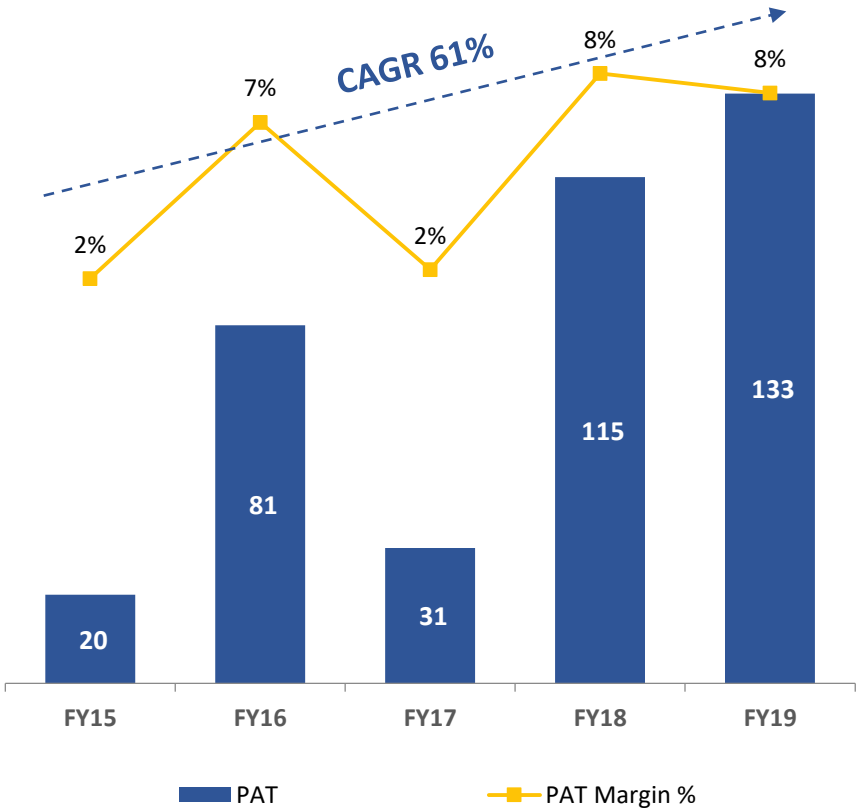


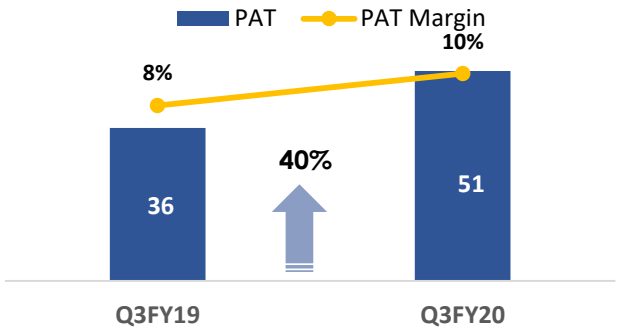


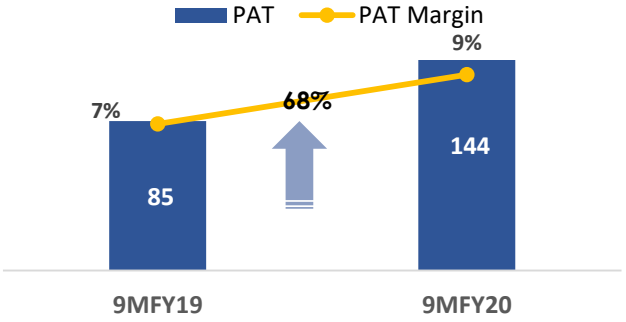


All figures in INR Crs., unless otherwise specified
Note: 1) EBITDA includes other non-operating income
2) Q3FY20 and 9MFY20 excludes Ind AS 116 impact

Profit after tax [PAT]







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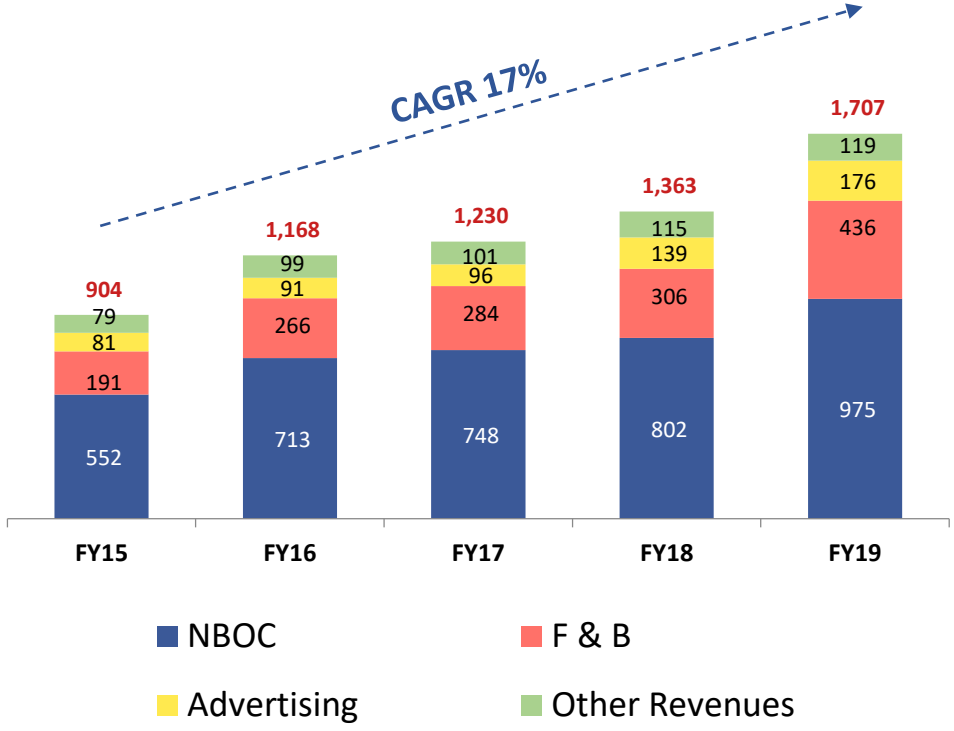
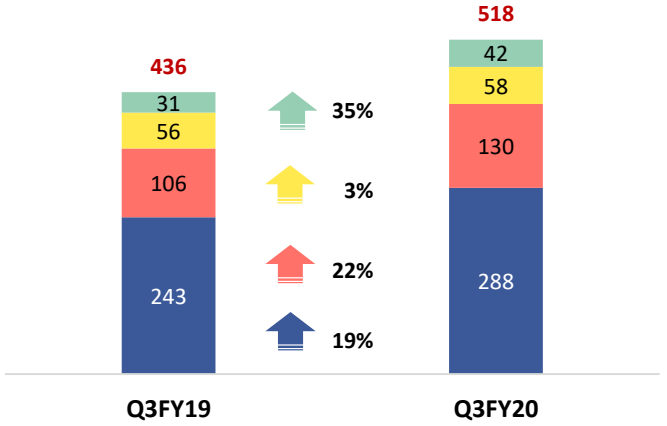
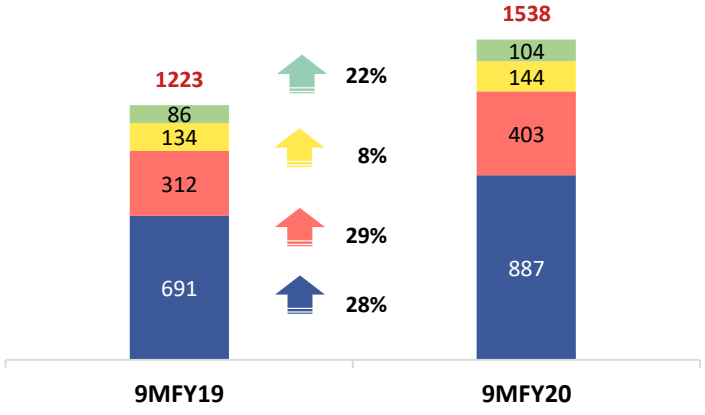
Note: 1) Q3FY20 and 9MFY20 excludes Ind AS 116 impact

Revenues - Segment Breakup

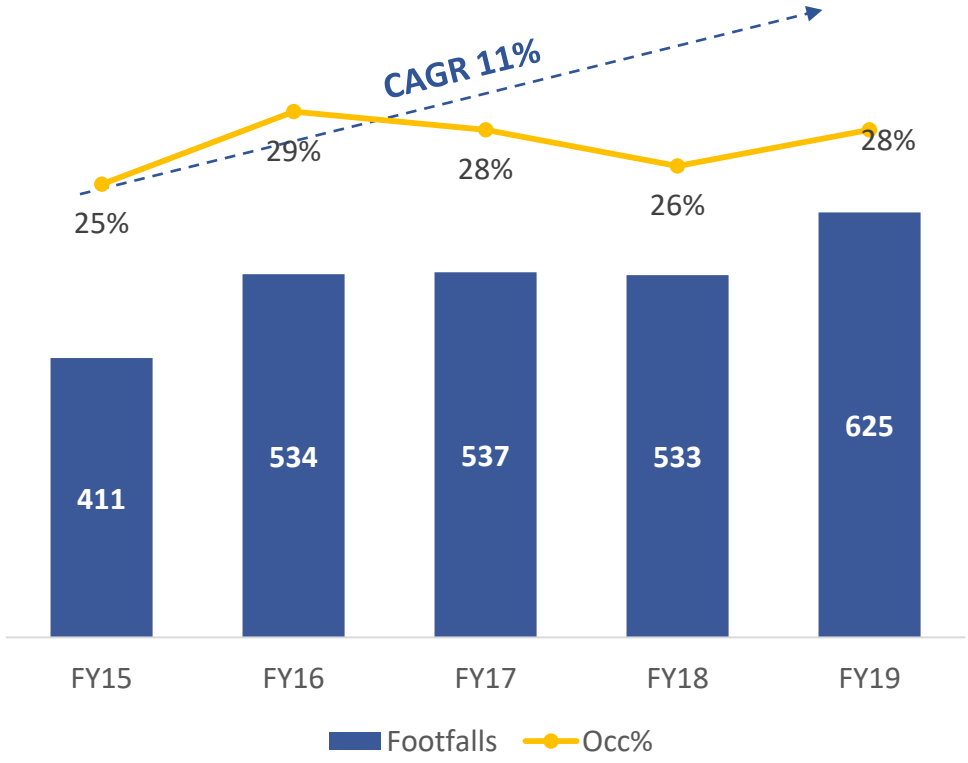


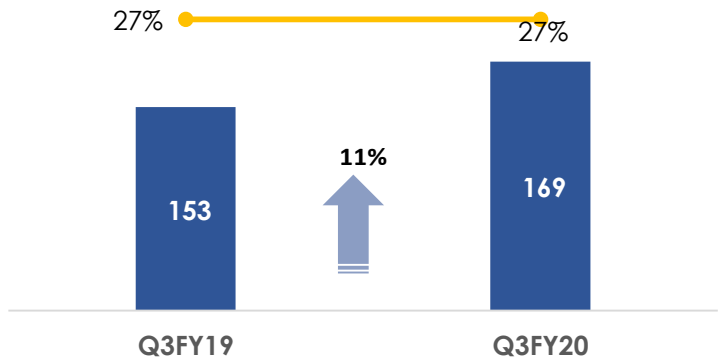


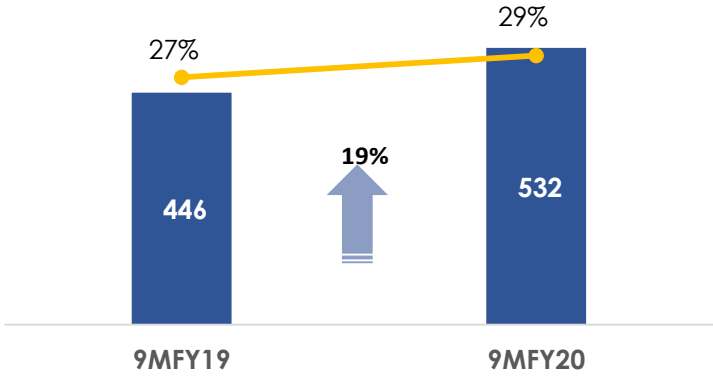


All figures in INR Crs., unless otherwise specified
Note: 1) Other Revenues include non-operating income

Footfalls and Occupancy Rate

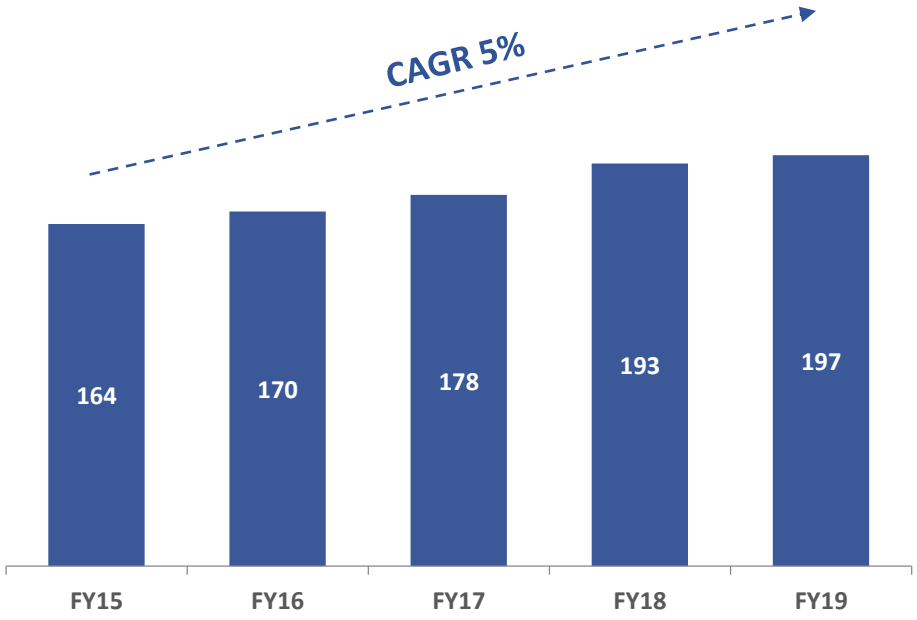


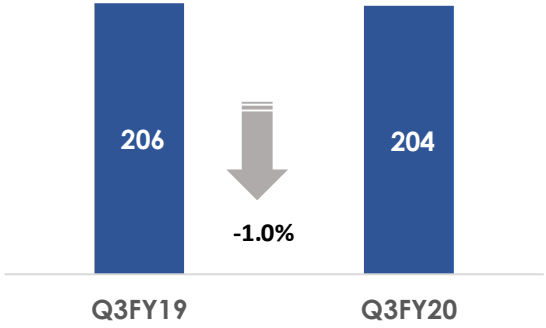


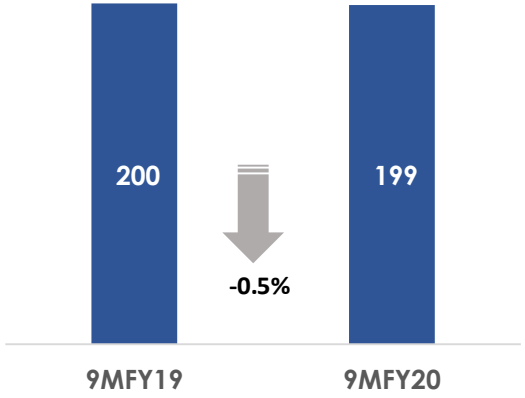


All figures in Lakhs, unless specified

Average Ticket Price [ATP]

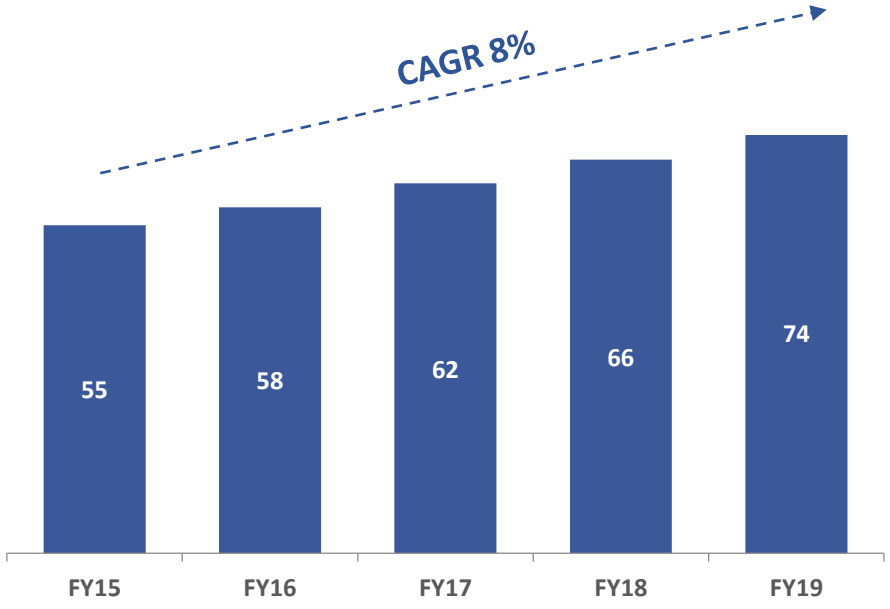


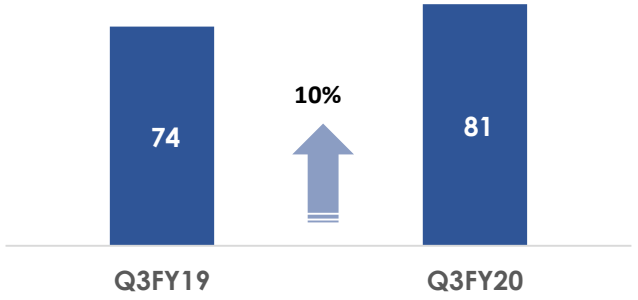


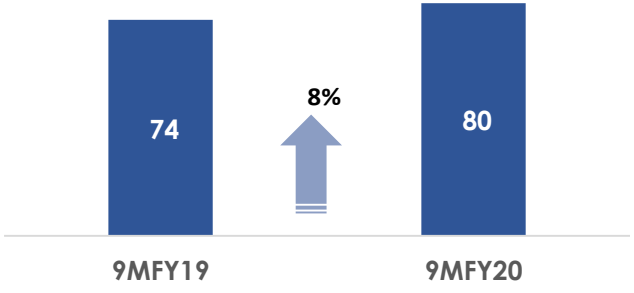


All figures in INR, unless specified

Spend Per Head [SPH]

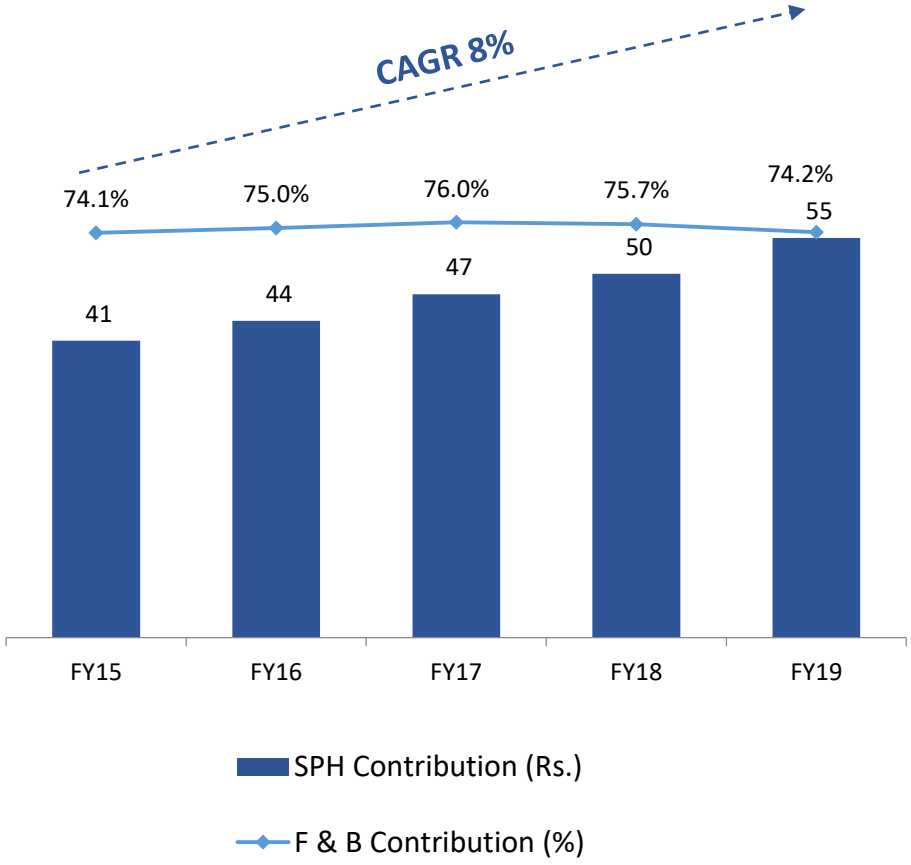


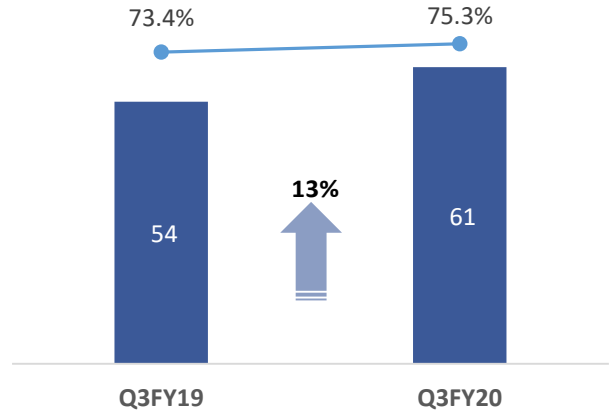


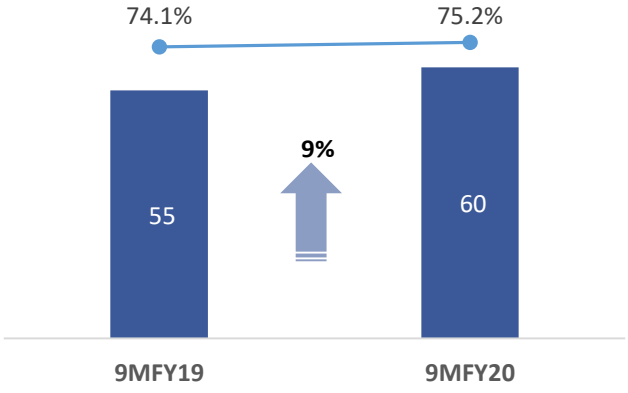


All figures in INR, unless specified

F&B Contribution



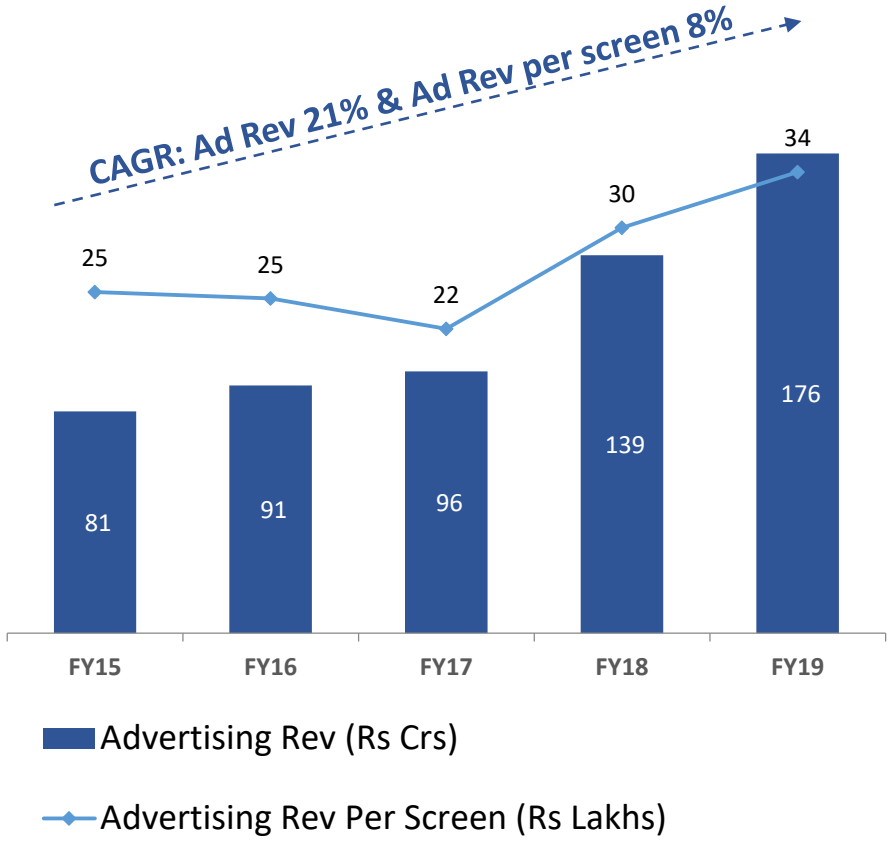


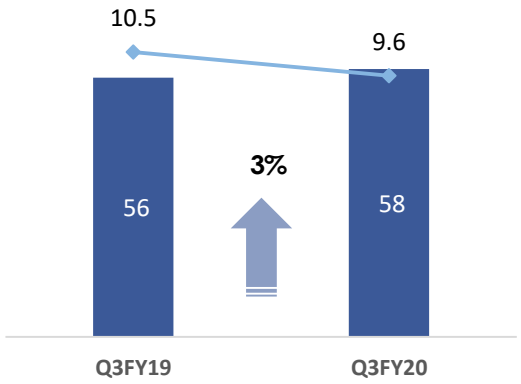


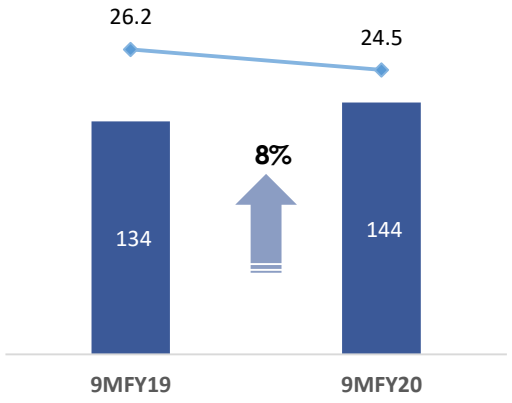
SPH Contribution (Rs.) = SPH (Rs.) x F&B Contribution (%)

All figures in INR, unless specified

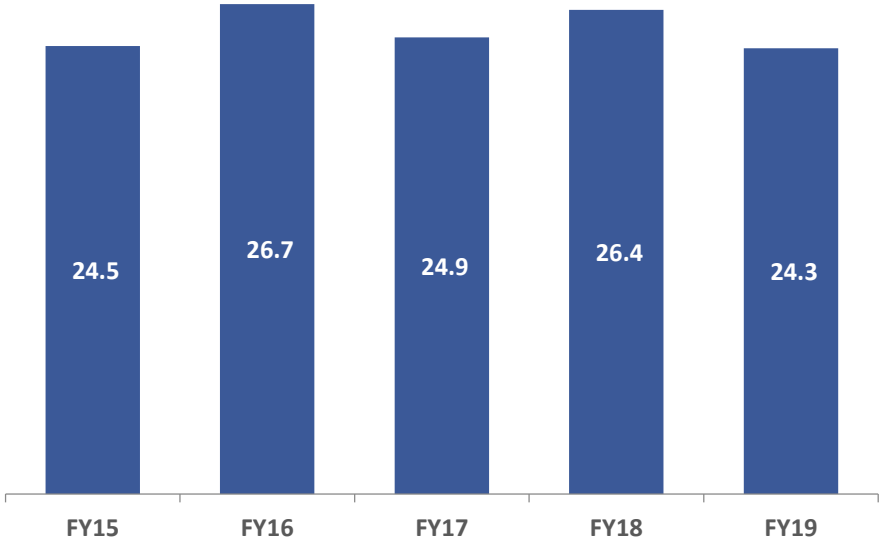
Advertisement Revenue





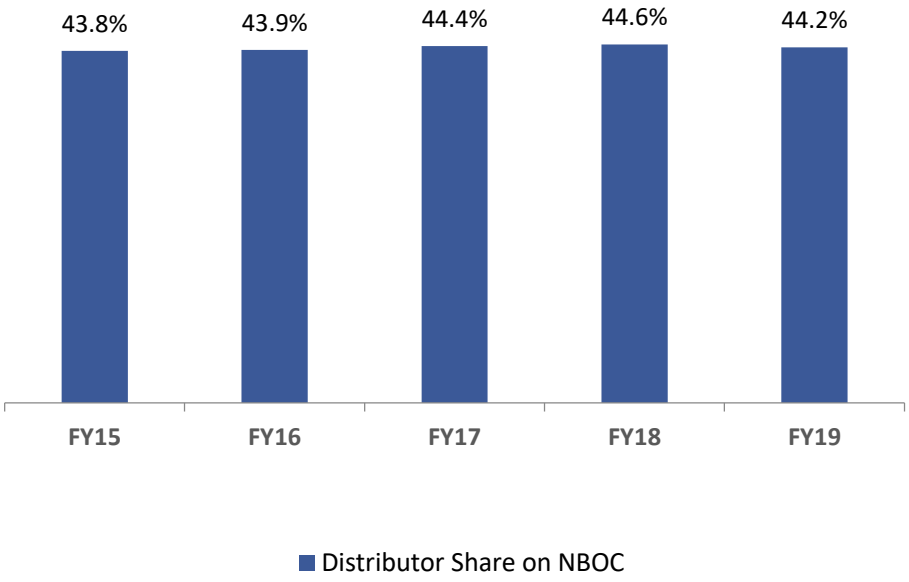


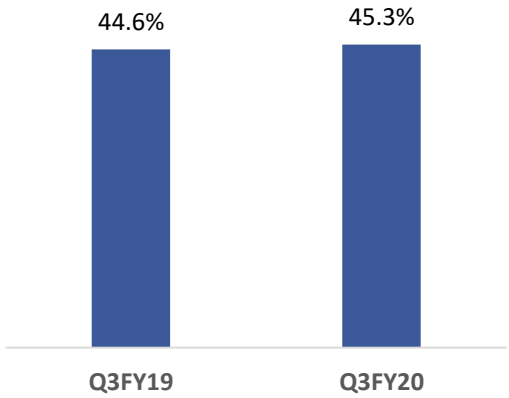
Other Revenues per screen

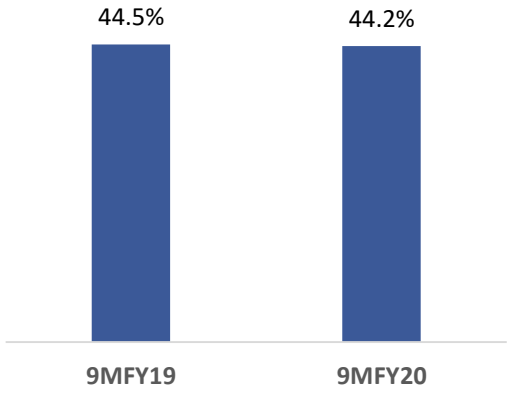


All figures in INR Crs., unless otherwise specified
Note: 1) Includes other non-operating income

Film Distributor Share (%)

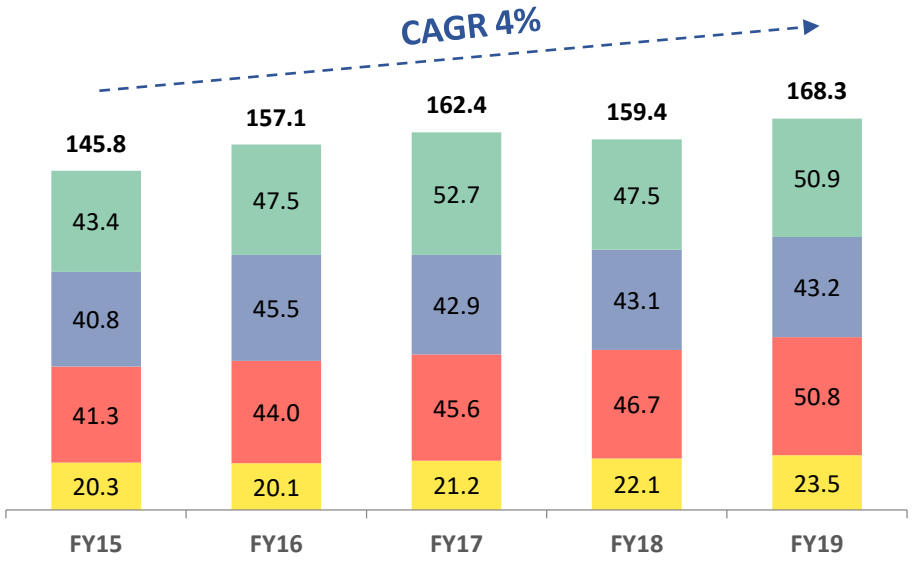


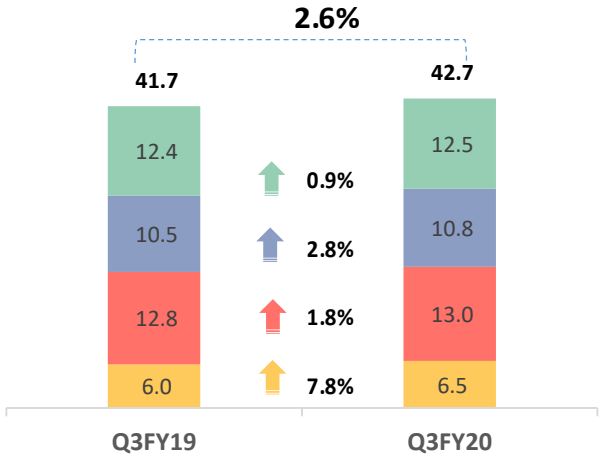


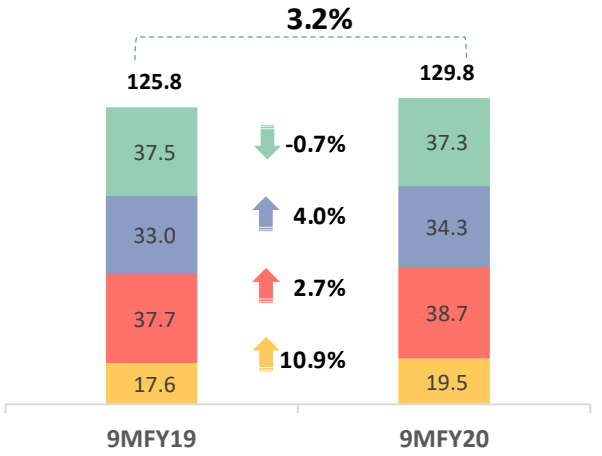


NBOC (Net Box Office Collections)

Other Overheads Per Operating Screen



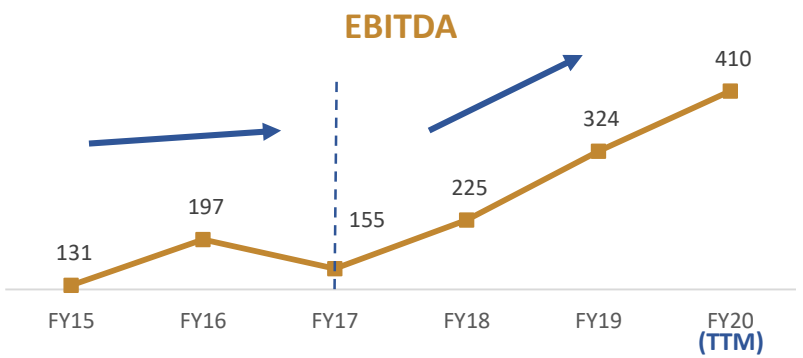


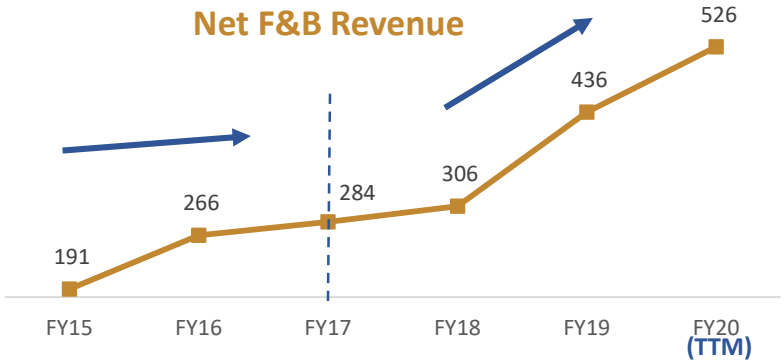


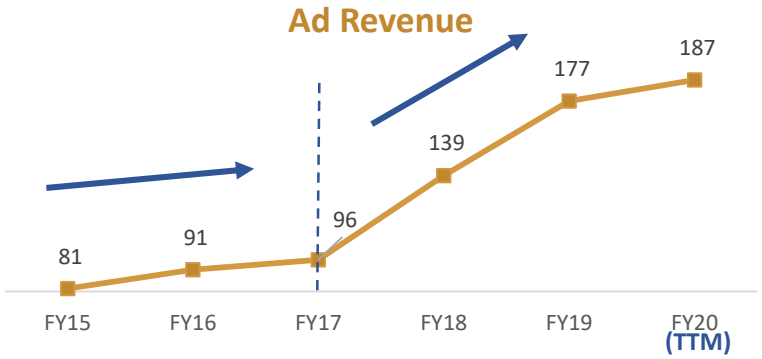
All figures in INR Lakhs, unless specified
Lease Rental & Hire Charge excludes impact of Ind AS 116

INOX LEISURE LIMITED

STRATEGIC INITIATIVES IN ADVERTISEMENT AND F&B YIELDING RESULTS!







EBITDA excludes Ind AS 116 impact and includes Other non-operating income
All figures in INR Crs., unless otherwise specified

INOX REWARDS

INOX'S *flagship* LOYALTY PROGRAM

Acquired 4 MILLION MEMBERS WITHIN 2 MONTHS OF ROLL-OUT

India's only 3 TIER CINEMA LOYALTY PROGRAM

AJAY DEVGN WITH INOX REWARDS BLACK TIER CARD

DEEPIKA PADUKONE BECOMES AN INOX REWARDS BLACK TIER MEMBER

VARUN DHAWAN SHOOTS AN INOX REWARDS VIDEO

BADMINTON STAR P.V. SINDHU APPLAUDS EFFORTS TO PROMOTE INOX REWARDS

Introducing

INOX TIES UP WITH SWIGGY

DELIVERING SUMPTUOUS FOOD & BEVERAGE ACROSS MUMBAI AND KARNATAKA

EXPANDING SOON IN OTHER CITIES

Strong Balance Sheet

Particulars (INR Crs.)	*Sep-19	Mar-19
Share Capital	102.6	102.6
Other Equity	611.0	893.9
Interest in Inox Benefit Trust, at cost	(32.7)	(32.7)
Total Shareholder funds	**681.0**	**963.8**
Non-Controlling Interest	0.01	0.01
Total Equity	**681.0**	**963.8**
Gross Debt	**87.5**	**110.0**
Lease Liability	2,376.3	-
Other Non-Current Liabilities	93.8	90.7
Total Sources of Funds	**3,238.6**	**1,164.5**
Fixed Assets (Excl Right of Use)	**1,004.1**	**986.1**
Right of Use	1,821.5	-
Other Non-Current Assets	523.8	341.3
Current Assets	125.3	137.6
Cash & Cash Equivalents	31.2	13.7
Less: Current Liabilities	267.3	314.3
Net Current Assets	**(110.9)**	**(163.0)**
Total Assets	**3,238.6**	**1,164.5**

**Includes Ind AS 116 Impact*

Key Balance sheet Ratios	#Sep-19	Mar-19
Net Debt : Equity	**0.05**	**0.10**
Return on Equity (ROE)	**19.9%**	**16.3%**
Return on Capital Employed (ROCE)	**26.5%**	**22.4%**

Strong Balance Sheet → **Low Leverage Net D/E: 0.05x**

Treasury Stock in Inox Benefit Trust → **192 INR Crs.** As on 10-Feb-20

Real Estate on Balance Sheet → **INR 350 Crs.**

Promoters Stake → **51.9%**

Potential To Grow Aggressively Without Any Stress On Balance Sheet

#Note: Net Debt to Equity is calculated by excluding impact of Ind AS116 from Equity , also lease liability has been excluded from Net Debt
ROE is calculated by excluding impact of Ind AS116 from PAT and Equity
ROCE is calculated by excluding impact of Ind AS116 on EBIT & Equity, also lease liability is excluded from Gross Debt

ROE (TTM): PAT/Avg. Equity, ROCE (TTM): EBIT (incl. non-operating income) /Avg. Capital Employed (Capital Employed = Equity + Gross Debt), Net Debt = Gross Debt – Cash –Bank – Liquid MF Investments

Annexure: Consolidated Balance Sheet Statement

Equity & Liabilities (INR Crs.)	*Sep-19	Mar-19
Equity:		
Equity Share Capital	102.6	102.6
Other Equity	611.0	893.9
Interest in Inox Benefit Trust, at cost	(32.7)	(32.7)
Equity attributable to owners of the company	**681.0**	**963.8**
Non-Controlling Interest	0.0	0.0
Total Equity	**681.0**	**963.8**
Non-current liabilities:		
Borrowings	37.5	55.0
Other Financial Liabilities	7.0	9.0
Lease Liability	2,310.0	-
Provisions	16.2	12.7
Other Non-current Liabilities	70.6	69.0
Total of Non-Current Liabilities	**2,441.3**	**145.7**
Current Liabilities:		
Borrowings	15.0	20.0
Trade Payables	119.1	159.6
Other Financial Liabilities	98.2	120.4
Lease Liability	66.3	-
Other Current Liabilities	68.3	47.5
Provisions	16.7	14.4
Income Tax Liabilities (Net)	-	7.4
Total of Current Liabilities	**383.6**	**369.3**
Total Equity & Liabilities	**3,505.9**	**1,478.8**

Assets (INR Crs.)	*Sep-19	Mar-19
Non-Current Assets:		
Property, Plant & Equipment	906.7	893.9
Capital work-in-progress	70.3	63.7
Goodwill	17.5	17.5
Other Intangible Assets	9.5	11.1
Right of Use	1,821.5	-
Other Investments	0.2	0.6
Loans	92.8	89.2
Other Financial Assets	89.3	86.0
Deferred Tax Assets (Net)	232.0	52.9
Tax Assets (Net)	10.6	8.8
Other Non Current Assets	99.0	103.9
Total Non Current Assets	**3,349**	**1,327**
Current Assets:		
Inventories	13.5	12.2
Other Investments	16.1	0.6
Trade receivables	74.4	88.2
Cash and Bank Balances	11.7	11.8
Bank Balances Other than above	4.1	1.9
Loans	5.2	5.2
Other Financial Assets	0.2	0.2
Income Tax Assets (net)	-	4.6
Other Current Assets	31.3	26.7
Total Current Assets	**156.5**	**151.3**
Total Assets	**3,505.9**	**1,478.8**

Includes Ind AS 116

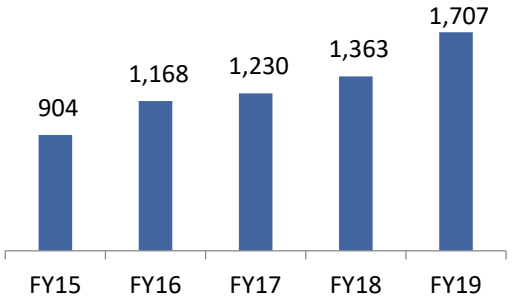
Consolidated Profit & Loss Statement

Particulars (INR Crs.)	Q3FY20 with Ind AS116	Q3FY19	YoY %	Q2FY20 with Ind AS116	QoQ %	9MFY20 with Ind AS116	9MFY19	YoY %	FY19
Total Revenue	**517.8**	**436.2**	**18.7%**	**524.3**	**-1.3%**	**1,538.2**	**1,223.0**	**25.8%**	**1,707.1**
Exhibition Cost	133.7	112.2	19.2%	139.1	-3.9%	402.7	317.0	27.0%	444.2
Food & Beverages Cost	32.0	28.3	13.0%	34.5	-7.3%	99.8	80.8	23.5%	112.5
Employee Benefits Expense	36.9	30.2	22.4%	37.3	-1.1%	109.3	84.3	29.7%	115.2
Lease Rental & Hire Charges	8.8	64.2	-86.3%	8.8	-0.1%	25.7	181.0	-85.8%	249.3
CAM, Power & Fuel, R&M	61.5	52.7	16.7%	65.7	-6.4%	192.5	158.4	21.6%	211.9
Other Expenses	71.1	62.1	14.5%	66.7	6.6%	209.0	180.1	16.1%	249.9
EBITDA	**173.8**	**86.6**	**100.7%**	**172.2**	**0.9%**	**499.2**	**221.5**	**125.4%**	**324.1**
EBITDA Margin %	***33.6%***	***19.9%***	***1371 bps***	***32.8%***	***73 bps***	***32.5%***	***18.1%***	***1434 bps***	***19.0%***
Depreciation & Amortisation	64.8	24.5	164.3%	64.5	0.5%	190.2	70.6	169.2%	95.5
Impairment Loss on PP&E	-	-		-		-	-		0.8
Finance Cost	54.7	6.2	782.9%	54.2	1.0%	159.8	19.9	703.7%	23.7
Exceptional Items	-	-		-		-	-		5.0
PBT	**54.2**	**55.9**	**-3.0%**	**53.4**	**1.5%**	**149.2**	**130.9**	**13.9%**	**199.1**
Current tax	24.7	16.5	49.7%	26.2	-5.7%	72.8	38.6	88.6%	60.1
Deferred tax	(5.5)	2.9	-288.2%	(7.5)	-26.5%	(20.3)	6.9	-394.0%	10.1
Taxation pertaining to earlier years	-	-		(0.4)	-100.0%	(0.4)	-		(4.6)
Impact of re-measurement of deferred tax asset**	-	-		-		-	-		-
PAT	**35.0**	**36.4**	**-3.9%**	**35.1**	**-0.4%**	**97.2**	**85.4**	**13.7%**	**133.5**
PAT Margin %	***6.8%***	***8.4%***	***-159 bps***	***6.7%***	***6 bps***	***6.3%***	***7.0%***	***-67 bps***	***7.8%***
Basic Earnings Per Share (EPS)	**3.56**	**3.90**	**-9%**	**3.57**	**-0.3%**	**9.89**	**9.23**	**7%**	**14.20**

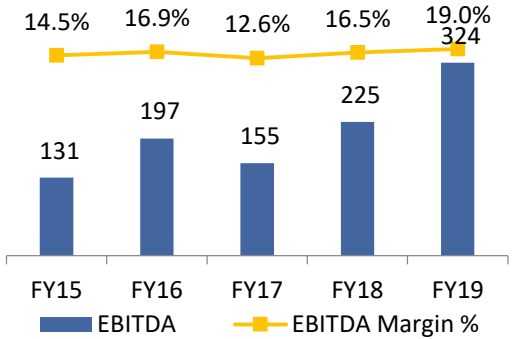
All figures in INR Crs., unless otherwise specified

Financial Summary

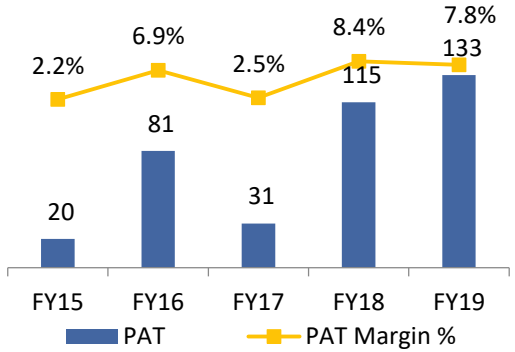
TOTAL REVENUES



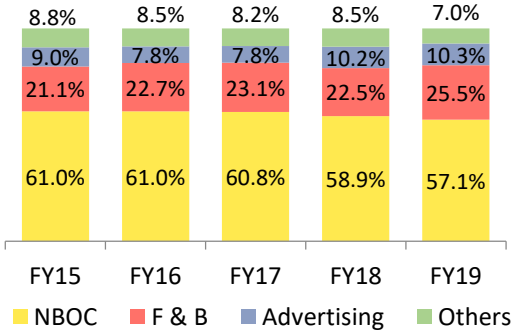
EBITDA



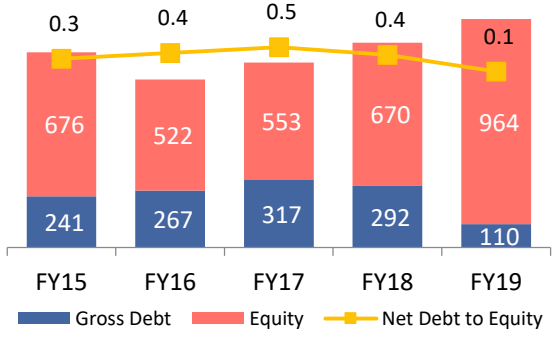
PAT



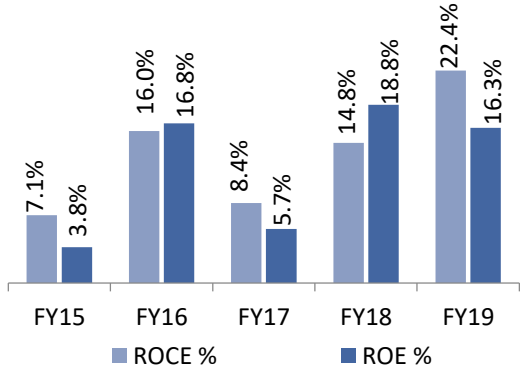
REVENUES - SEGMENT BREAKUP



LEVERAGE ANALYSIS



RETURN METRICS



Note:

1) FY15 financial figures are as per IGAAP, and for FY16 and thereafter it is as per INDAS. Revenues for FY15 are shown net of entertainment tax, to be consistent with the revenues under INDAS.

2) Total Revenues & EBITDA includes non operating income.

3) Net Debt = Total Debt – Cash –Bank – Liquid MF Investments

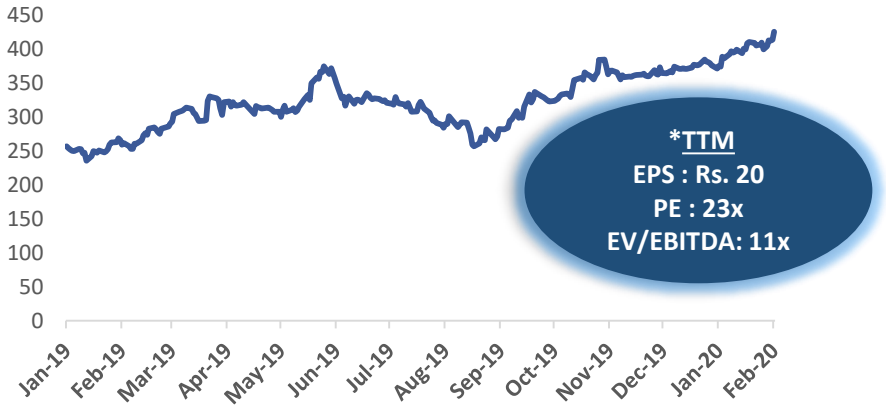
4) ROE: PAT/Avg. Equity,

5) ROCE: EBIT(incl. non-operating income) /Avg. Capital Employed (Capital Employed = Equity + Total Debt)

All figures in INR Crs., unless otherwise specified

Shareholding Structure

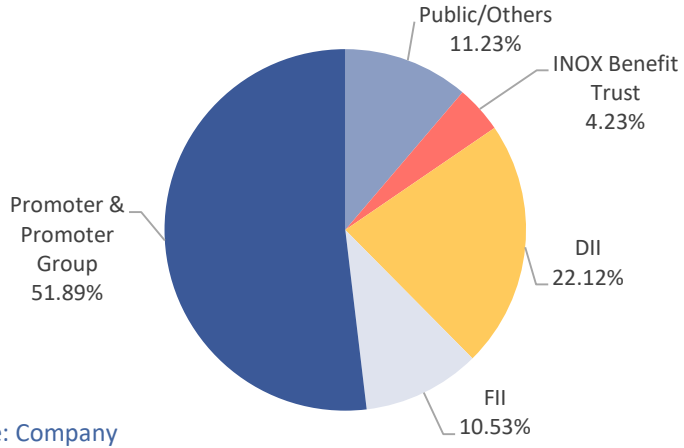
Share Price Performance



Source: BSE

*EPS and EV is calculated based on closing share price, as on 10th Feb 2020
EBITDA is considered on TTM basis

Shareholding – 7th Nov 2020



Source: Company

Market Data	As on 10-Feb-20
No. of Shares Outstanding (Crs.)	10.3
Face Value (INR)	10.0
Price (INR)	442.0
52 week High/Low (INR)	452.70/249.25
Market Capitalisation (INR Crs.)	4,546

Source: BSE

Key Institutional Investors - 7th Feb 2020	% Holding
HDFC	7.5%
Sundaram MF	4.1%
DSP Fund	2.0%
Aditya Birla Sunlife	1.7%
Franklin India MF	1.5%
BNP Paribas	1.3%
Reliance MF	1.2%
DFA Investments Group	1.1%
Icici Prudential	1.1%
Taiyo Greater India Fund Ltd	0.9%
AXA	0.9%
RAMS Equities	0.7%
Cohesion	0.7%
Caisse De (ENAM)	0.6%
Morgan Stanley	0.5%

Source: Company

Annexure: Strong Brand Partnerships

BFSI, GEC & Automobile

FMCG

Consumable Durables

Ecommerce & Telecomm.

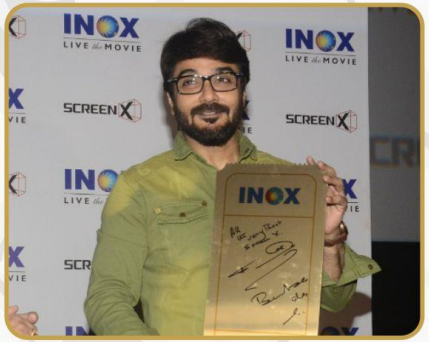
Fashion & Lifestyle

Others

INOX *experiential* MARKETING INITIATIVES

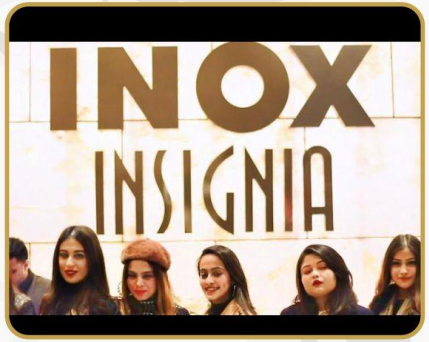
AJAY DEVGN MEETS SCHOOL CHILDREN
AT INOX MEGAPLEX, MALAD, MUMBAI

VARUN DHAWAN DANCES WITH FANS
AT INOX INDORE AND PROMOTES INOX REWARDS



LAUNCH OF INDIA'S SECOND
INOX SCREENX AT KOLKATA

INNOVATIVE LAUNCH: TAPSEE PANNU AND
BHUMI PEDNEKAR ARRIVE AT INOX MEGAPLEX



INOX REWARD MEMBERS ENJOY HOLLYWOOD
FILM "BOMBSHELL" AT INOX INSIGNIA

AJAY DEVGN UNVEILS A SPECIAL GOURMET
MENU AT INOX INSIGNIA

INOX *experiential* MARKETING INITIATIVES

ALTERNATE CONTENT SCREENING OF
METALLICA CONCERT HELD IN 8 CITIES ACROSS INDIA

PREMIERE BADMINTON LEAGUE SPORTS PLAYERS
MEET STUDENTS AT INOX CHENNAI

LITTLE ONES EXPERIENCE THEIR FIRST EVER
FILM IN A CINEMA AT INOX

WINNER OF THE INOX GETAWAY COMBO, SREE HARSHA THOTA
WINS AN ALL EXPENSES PAID TRIP TO DUBAI & FERRARI WORLD

MONKS EXPERIENCE A MOVIE AT INOX
IN NEHRU PLACE, NEW DELHI

BRAND INOX GOING PLACES
WITH PREMIERE BADMINTON LEAGUE

LISTED COMPANIES

GFL Limited

- Erstwhile Gujarat Fluorochemicals Limited
- Holding company of INOX Wind and INOX Leisure Ltd.

Gujarat Fluorochemicals Limited

- Erstwhile INOX Fluorochemicals Limited
- Largest producer of Chloromethanes, refrigerants and Polytetrafluoroethylene in India.

INOX Leisure Limited

- One of the largest multiplex chains in India
- In the business of setting up, operating and managing a national chain of multiplexes under the brand name 'INOX'
- Present in 68 cities with 146 multiplexes and 614 screens

INOX Wind Limited

- Fully integrated player in the wind energy market
- State-of-the-art manufacturing plants near Ahmedabad (Gujarat), Una (Himachal Pradesh) and Barwani (Madhya Pradesh). Our Madhya Pradesh facility is one of the largest in Asia
- Ability to provide end-to-end turnkey solutions for wind farms

OTHER KEY COMPANIES

INOX Air Products Private Limited

- 50:50 joint venture with Air Products Inc., USA
- Largest producer of industrial gases in India
- 40 plants spread throughout the country

INOX India Private Limited

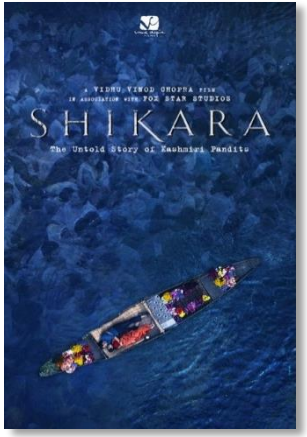
- Largest producer of cryogenic liquid storage and transport tanks in India
- Offers comprehensive solutions in cryogenic storage, vaporization and distribution engineering
- Has operations in India, USA, Netherlands and Brazil

- 90 Year track record of consistent business growth
- USD $3 Billion Inox Group diversified across 7 different businesses
- 10,000+ employees at 150+ business units across India
- Distribution network spread over 50+ countries

Content Pipeline – Feb 2020

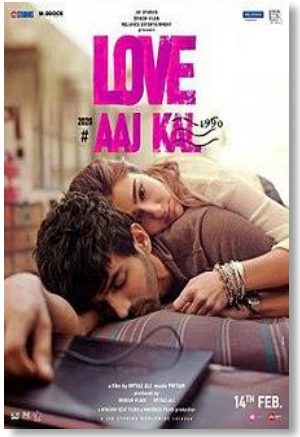
Malang

Release Date: 7th February 2020
Cast: Aditya Roy Kapur, Disha Patani
Director: Mohit Suri
Banner: Luv Films, Northern Lights Entertainment, T-Series Super Cassettes Industries Ltd.



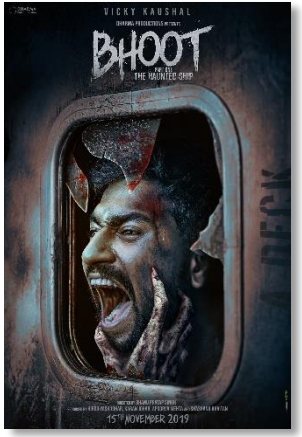
Shikara

Release Date: 7th February 2020
Cast: Aadil Khan, Sadia Dhar
Director: Vidhu Vinod Chopra
Banner: Fox Star Studios



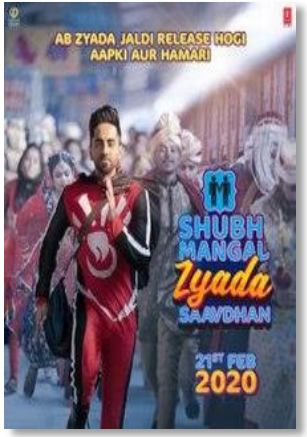
Love Aaj Kal 2

Release Date: 14th February 2020
Cast: Kartik Aaryan, Sara Ali Khan
Director: Imtiaz Ali
Banner: Maddock Films, Reliance Entertainment, Jio Studios, Window Seat Films



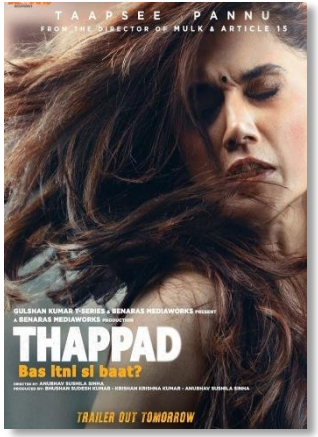
BHOOT: Part One – The Haunted Ship

Release Date: 21st February 2020
Cast: Vicky Kaushal, Bhumi Pednekar
Director: Bhanu Pratap Singh
Banner: Dharma Productions, Zee Studios



Shubh Mangal Zyada Saavdhan

Release Date: 21st February 2020
Cast: Ayushmann Khurrana,
Director: Hitesh Kewalia
Banner: Colour Yellow Productions, T-Series Super Cassettes Industries Ltd.



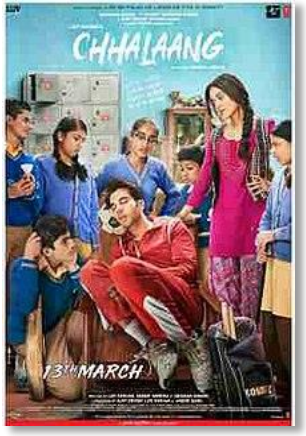
Thappad

Release Date: 28th February 2020
Cast: Tapsee Pannu
Director: Anubhav Sinha
Banner: T-Series Super Cassettes Industries Ltd.

Content Pipeline – Mar 2020

Baaghi 3

Release Date:
6th March 2020
Cast: Tiger Shroff, Shraddha Kapoor
Director: Ahmed Khan
Banner: Nadiadwala Grandson Entertainment

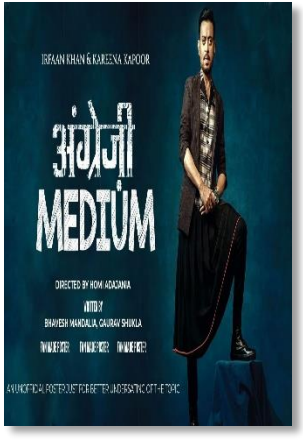


Chhalaang

Release Date:
13th March 2020
Cast: Rajkummar Rao, Nushrat Bharucha
Director: Hansal Mehta
Banner: Ajay Devgn Ffilms, Luv Films, TSeries Super Cassettes Industries Ltd.

Gunjan Saxena – The Kargil Girl

Release Date:
13th March 2020
Cast: Janhvi Kapoor
Director: Sharan Sharma
Banner: Dharma Productions, Zee Studios



Angrezi Medium

Release Date:
20th March 2020
Cast: Irrfan Khan, Kareena Kapoor Khan
Director: Homi Adajania
Banner: T-Series Super Cassettes Industries Ltd., Maddock Films

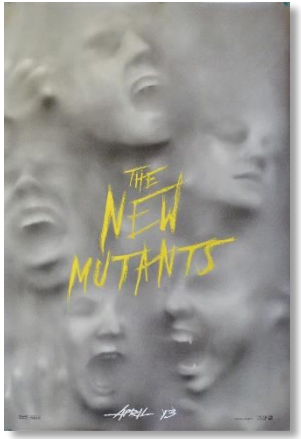
Sooryavanshi

Release Date:
27th March 2020
Cast: Akshay Kumar, Katrina Kaif
Director: Rohit Shetty
Banner: Rohit Shetty Picturez, Dharma Productions, Cape of Good Films, Reliance Entertainment

Mulan

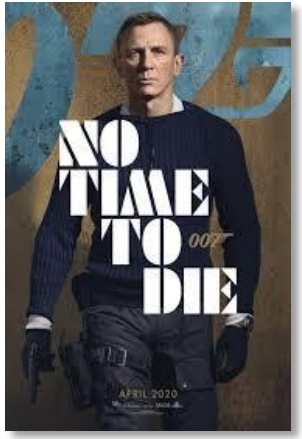
Release Date:
27th March 2020
Cast: Liu Yifei, Donnie Yen
Director: Niki Caro
Banner: Walt Disney Pictures

Content Pipeline – Apr 2020



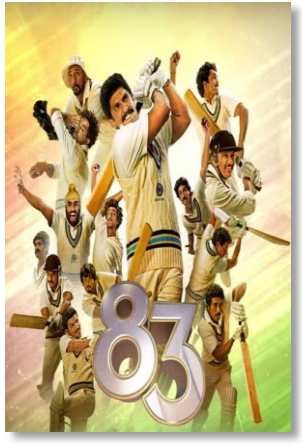
The New Mutants

Release Date: 3rd April 2020
Cast: Maisie Williams, Anya Taylor-Joy, Charlie Heaton
Director: Josh Boone
Banner: 20th Century Studios, Marvel Entertainment Genre Films



No Time to Die

Release Date: 8th April 2020
Cast: Daniel Crai, Rami Malek
Director: Cary Joji Fukunaga
Banner: Metro-Goldwyn-Mayer (MGM), Universal Pictures, Eon Productions



'83

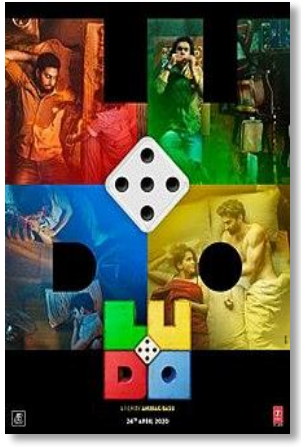
Release Date: 10th April 2020
Cast: Ranveer Singh, Deepika Padukone
Director: Kabir Khan
Banner: Phantom Films, Reliance Entertainment, Phantom Productions

Roohi Afzana

Release Date: 17th April 2020
Cast: Rajkummar Rao, Janhvi Kapoor
Director: Hardik Mehta
Banner: Maddock Films

Gulabo Sitabo

Release Date: 17th April 2020
Cast: Amitabh Bachchan, Ayushmann Khurrana
Director: Shoojit Sircar
Banner: Rising Sun Films Production, Kino Works



Ludo

Release Date: 24th April 2020
Cast: Abhishek Bachchan, Fatima Sana Shaikh, Rajkummar Rao
Director: Anurag Basu
Banner: T-Series Super Cassettes Industries Ltd.

INOX

LEISURE LIMITED

Thank You

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